

WHITE & CASE LLP

J. Christopher Shore
Philip Abelson
Colin T. West
Michele J. Meises
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113

Amanda Parra Criste (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

*Counsel to the Official Committee of
Unsecured Creditors*

– and –

Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, IL 60606-4302
Telephone: (312) 881-5400
Facsimile: (312) 881-5450

– and –

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF THIRTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“White & Case”) filed its *Thirteenth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period February 1, 2024 Through February 29, 2024 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See Docket No. 101 ¶ 2.A.(a).*

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via e-mail so as to be actually received by **12:00 noon (prevailing Eastern Time) on May 15, 2024**, being the date that is 15 days following the service of this **Monthly Statement**, by (i) White & Case and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See Docket No. 101 ¶ 2.A.(f).*

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id. ¶ 2.A.(g).*

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjection-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: April 30, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP
J. Christopher Shore
Philip Abelson
Colin T. West
Michele J. Meises
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
E-mail: cshore@whitecase.com
philip.abelson@whitecase.com
cwest@whitecase.com
michele.meises@whitecase.com

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Chicago, IL 60606-4302
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
E-mail: gregory.pesce@whitecase.com

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200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744
E-mail: aparracriste@whitecase.com

*Counsel to the Official
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**THIRTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“White & Case”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively the “Debtors”)
Date of Retention:	April 13, 2023 [Docket No. 222] (effective as of February 10, 2023)
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	February 1, 2024 – February 29, 2024 (the “Compensation Period”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$2,355,544.00
Amount of Interim Compensation to Be Paid Under Interim Compensation Procedures (80%):	\$1,884,435.20
Amount of Interim Compensation to Be Held Back Under Interim Compensation Procedures (20%):	\$471,108.80
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$11,757.55
Total Interim Compensation and Reimbursement of Expenses Sought:	\$2,367,301.55
Total Interim Compensation and Reimbursement of Expenses to Be Paid Under Interim Compensation Procedures:	\$1,896,192.75
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$0.00

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay to White & Case, an aggregate amount of \$1,896,192.75, consisting of 80% of the \$2,355,544.00 in fees earned and 100% of the \$11,757.55 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its hours worked and fees generated (which totaled 2,023.1 hours and \$2,587,593.00) and expenses incurred (which totaled \$15,517.35). Following that review, White & Case voluntarily elected to reduce its fees by 248.8 hours and \$232,049.00 (~9.0%) and its expenses by \$3,759.80 (~24.2%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,896,192.75, consisting of 80% of the \$2,355,544.00 in fees earned and 100% of the \$11,757.55 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,328 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01 Asset Sales	During the Compensation Period, White & Case did not commit any time to this project category.	0.0	\$0.00
B02 Automatic Stay Issues	During the Compensation Period, White & Case did not commit any time to this project category.	0.0	\$0.00
B03 Case Administration	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the White & Case team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) providing document review support in connection with discovery; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the Court docket and serving same; and (iv) attending to internal file management, including updating an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing	29.1	\$15,819.00

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	Court filings and transcripts, preparing materials for Court hearings, and monitoring work in progress.		
B04	Case Strategy	55.2	\$89,427.00
	During the Compensation Period, White & Case professionals devoted time and effort to developing an overall strategy to maximize value for unsecured creditors, including with respect to confirmation issues and settlements of claims. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals.		
B05	Cash Management & Intercompany Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B06	Claims Administration & Objections	118.9	\$162,781.50
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims issues related to cryptocurrency entities as well as governmental entities and objections thereto. White & Case professionals dedicated significant time to (i) research on claims, settlement of claims, stipulations, and other litigation issues, (ii) conferences with professionals for other parties in interest regarding the foregoing, and (iii) analysis of adversary complaints, objections, and related documents.		
B07	Committee Meetings & Communications	153.0	\$191,413.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and e-mails with the Committee's professionals and the preparation of meeting agendas, slide presentations, summaries of key case developments, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		
B08	Corporate, Securities & Regulatory Issues	10.7	\$16,808.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily regarding regulatory issues.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B09	Crypto Matters, Business Operations & Utilities	18.6	\$30,438.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily related to crypto matters and business operations.		
B10	Creditor Communications	16.9	\$16,139.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, revising the Committee's website and materials thereon.		
B11	Exclusivity, Plan & Disclosure Statement	644.4	\$862,299.50
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Debtors' advisors and the Committee's advisors, and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around issues related to (i) the contents of the proposed chapter 11 plan, (ii) confirmation of the proposed chapter 11 plan, including drafting a brief and a declaration in support of confirmation and in response to objections thereto, reviewing and analyzing opposition briefs, researching numerous confirmation issues, and conducting and responding to confirmation discovery.		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B14	Hearings	430.3	\$619,250.50
	During the Compensation Period, White & Case professionals expended significant time and effort preparing for and attending confirmation hearings on February 26, February 27, and February 28, 2024, as well as chambers conferences on February 9, February 20, and February 21, 2024, an omnibus hearing on February 8, 2024, and a sale hearing on February 14, 2024. White & Case's time committed to this category notably revolved around trial preparation relating to confirmation and matters related thereto.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B15 Investigations		189.3	\$214,641.00
	During the Compensation Period, White & Case professionals committed significant time to this project category, including (i) review and analysis of discovery requests from multiple parties, including Gemini and DCG, (ii) preparation of written discovery responses and objections, (iii) collection, review, and production of documents in response to discovery requests, (iv) participation in the Gemini adversary proceeding as an intervening party in interest, including conducting legal research and analysis concerning claims and defenses and coordinating with the Debtors on litigation strategy, briefing, and motion practice, (v) review of thousands of documents produced by the Debtors, Gemini, the Ad Hoc Group, and other parties, including in connection with the Gemini adversary proceeding and plan confirmation, (vi) developing estate claims and causes of action against third parties, including extensive factual and legal research and analysis regarding potential claims, defenses, and available remedies, (vii) participation in depositions in connection with plan confirmation, and (viii) numerous conferences with counsel for the Debtors, Gemini, DCG, and other parties in interest.		
B16 Non-working Travel		13.7	\$27,830.00
	During the Compensation Period, White & Case professionals committed limited time to this project category.		
B17 Professional Retention & Fees – Other		2.1	\$2,961.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B18 Professional Retention & Fees – W&C		56.9	\$58,883.00
	During the Compensation Period, White & Case worked on and finalized its December fee statement, which was later filed on February 13, 2024. [Docket No. 1308].		
B19 Reports, Schedules & Statement		0.5	\$225.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B20 Taxes		34.7	\$46,628.50
	During the Compensation Period, White & Case professionals committed limited time to reviewing, analyzing, and researching the tax structure considerations of the Debtors' restructuring and proposed chapter 11 plan.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B21	US Trustee Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B22	Mediation	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein. For similar reasons, some of the fees and expenses requested herein may have been earned or incurred before the Compensation Period.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [*see* Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: April 30, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

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*Counsel to the Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Amount
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	173.2	\$1,900.00	\$329,080.00
Branson, Ariell	Associate	2023	Commercial Litigation Practice	55.1	\$900.00	\$49,590.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	15.4	\$450.00	\$6,930.00
Chen, Jessica Snowy	Associate	2023	Tax Practice	7	\$795.00	\$5,565.00
Chen, Tony	Project Manager – Litigation Support	N/A	Timekeeper Pool	15	\$450.00	\$6,750.00
Chitwan, Charu	International Lawyer	2014	Financial Restructuring & Insolvency (FRI) Practice	84.5	\$600.00	\$50,700.00
Clausen, Neil	Associate	2016	Tax Practice	12.1	\$1,330.00	\$16,093.00
Costello, Andrew	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	18.5	\$1,020.00	\$18,870.00
Delgado, Gabriela	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	7.1	\$795.00	\$5,644.50
Fryman, Scott	Partner	2015	Tax Practice	8.2	\$1,600.00	\$13,120.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	11.9	\$450.00	\$5,355.00
Kates, Paula	Associate	2020	Commercial Litigation Practice	22	\$1,160.00	\$25,520.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	37	\$1,250.00	\$46,250.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	80.9	\$1,160.00	\$93,844.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	25.3	\$1,110.00	\$28,083.00
Levine, Esther	Associate	2022	Commercial Litigation Practice	59.8	\$1,020.00	\$60,996.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	17.9	\$1,380.00	\$24,702.00
Mann, Laura Katherine	Partner	2012	Securities Practice	5.7	\$1,600.00	\$9,120.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	196.2	\$1,470.00	\$288,414.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	135.6	\$1,380.00	\$187,128.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	154.9	\$2,300.00	\$356,270.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	155.7	\$1,110.00	\$172,827.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	23.6	\$900.00	\$21,240.00
West, Colin	Partner	2008	Commercial Litigation Practice	175.9	\$1,600.00	\$281,440.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	48	\$450.00	\$21,600.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	135.1	\$1,160.00	\$156,716.00
Zahiremami, Golshid	Associate	N/A	Financial Restructuring & Insolvency (FRI) Practice	92.7	\$795.00	\$73,696.50
Grand Total				1774.3		\$2,355,544.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	0.0	\$0.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	29.1	\$15,819.00
B04	Case Strategy	55.2	\$89,427.00
B05	Cash Management & Intercompany Issues	0.0	\$0.00
B06	Claims Administration & Objections	118.9	\$162,781.50
B07	Committee Meetings & Communications	153.0	\$191,413.00
B08	Corporate, Securities & Regulatory issues	10.7	\$16,808.00
B09	Crypto Matters, Business Operations, & Utilities	18.6	\$30,438.00
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B11	Exclusivity, Plan & Disclosure Statement	644.4	\$862,299.50
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	430.3	\$619,250.50
B15	Investigations	189.3	\$214,641.00
B16	Non-working Travel	13.7	\$27,830.00
B17	Professional Retention & Fees – Other	2.1	\$2,961.00
B18	Professional Retention & Fees – W&C	56.9	\$58,883.00
B19	Reports, Schedules & Statements	0.5	\$225.00
B20	Taxes	34.7	\$46,628.50
B21	US Trustee Issues	0.0	\$0.00
B22	Mediation	0.0	\$0.00
	Grand Total	1774.3	\$2,355,544.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 29 February 2024

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Case Administration			
1 February 2024	Update pleadings file (0.1); update case calendar (0.1).	D Hirshorn	0.20
2 February 2024	Review updated work in progress list.	P Abelson	0.10
2 February 2024	Review work in progress report (0.1); call with W&C team re: same (0.5).	M Meises	0.60
2 February 2024	Call with W&C team re: ongoing workstreams.	P Strom	0.50
2 February 2024	Re-export production data (0.5); upload same to FTP and FTP user accounts management (0.5); correspond with W&C team re: matter status (0.3); analysis re: reviewer account management (0.8); analysis re: received production load (0.6); prepare same for review (0.3).	T Chen	3.00
5 February 2024	Summarize docket filings (0.4); email same to P. Strom (0.1).	G Zahiremami	0.50
5 February 2024	Update case calendar.	D Hirshorn	0.40
7 February 2024	Telephone call with C. O'Connell re: Judge Lane's procedures (0.2); review and respond to emails with J. Yoo re: confirmation hearing (0.2).	D Hirshorn	0.40
9 February 2024	File HL team's tenth monthly fee statement (0.2); correspond with Kroll team re: service of same (0.1).	D Hirshorn	0.30
10 February 2024	Review emails re: Committee administrative matters.	A Parra Criste	0.20
12 February 2024	Update case calendar.	D Hirshorn	0.50
13 February 2024	Review updated work-in-process tracker.	P Abelson	0.10
13 February 2024	Call with W&C team re: case workstreams.	P Strom	0.90
13 February 2024	Correspond with P. Strom re: communications workstream.	C Chitwan	0.20
15 February 2024	Update case calendar.	D Hirshorn	0.60
16 February 2024	Electronically serve unredacted versions of confirmation brief and declaration (0.2), serve courtesy copy of same to Judge Lane (0.2); correspond with Kroll team re: service of same (0.1).	D Hirshorn	0.50
19 February 2024	Correspond with W&C team re: received production load.	T Chen	0.30
20 February 2024	Download received production data (0.6); validate and stage same (0.4); load data into review platform (0.4); update review fields (0.2); prepare documents for review (0.3); update data tracking log (0.5); provide W&C team with status re: updates and	T Chen	3.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	data summary (0.2); perform email domain and threading analysis (0.5); inform W&C team re: potential missing third party productions (0.2).		
20 February 2024	Review and respond to emails with S. Kaul and J. Yoo re: notice of withdrawal and B. Geer declaration.	D Hirshorn	0.20
21 February 2024	Correspond with P. Abelson re: case matters.	P Strom	0.20
21 February 2024	Download received production data (0.4); validate and stage same (0.4); load data into review platform (0.2); update review fields (0.3); prepare documents for review (0.5); update data tracking log (0.3); provide W&C team with status re: updates and data summary (0.2); perform email domain and threading analysis (0.4); inform W&C team re: potential missing third party productions (0.1).	T Chen	2.80
21 February 2024	Unzip production (0.2); decrypt and extract same (0.3); run quality check analysis (0.2); move same to staged environment (0.2); prepare same for upload (0.2); map metadata fields to Relativity environment (0.2); upload same and folder items (0.2); run quality check (0.3); run optical character recognition and update index (0.2).	G Chemborisov	2.00
21 February 2024	Review and respond to emails with M. Meises, J. Yoo, S. Kaul and A. Kropp re: service of redacted declaration (0.1); confer with P. Strom re: service of reply brief (0.2).	D Hirshorn	0.30
22 February 2024	Review updated work-in-process tracker.	P Abelson	0.10
22 February 2024	Draft work-in-process tracker re: case matters.	P Strom	0.30
22 February 2024	Perform received production quality check (0.4); prepare same for review (0.6); update data tracking log (0.4); update document panels and views (0.4).	T Chen	1.80
22 February 2024	Unzip production (0.2); decrypt and extract same (0.3); run quality check analysis (0.2); move same to staged environment (0.2); prepare same for upload (0.2); map metadata fields to Relativity environment (0.2); upload same and folder items (0.2); run quality check (0.3); run optical character recognition and update index (0.2).	G Chemborisov	2.00
22 February 2024	Finalize and file declaration of P. Abelson in support of W&C retention application (0.2); correspond with Kroll team re: service of same (0.1).	D Hirshorn	0.30
23 February 2024	Email to S. Kaul and C. West re: Gemini docket update.	G Zahiremami	0.10
23 February 2024	Perform received production quality check (0.4); perform email domain and threading analysis (0.3); download FTP data (0.3).	T Chen	1.00
23 February 2024	Emails with M. Meises and P. Strom re: upcoming filing (0.1); review and finalize Committee Statement in Support of New York Attorney General settlement motion (0.2); file and coordinate service of same (0.1); update pleadings file (0.5); update case calendar (0.3).	D Hirshorn	1.20

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26 February 2024	Unzip production (0.1); decrypt and extract same (0.3); run quality check analysis (0.2); move same to staged environment (0.1); prepare same for upload (0.1); map metadata fields to Relativity environment (0.2); upload same and folder items (0.2); run quality check (0.3); run optical character recognition and update index (0.1).	G Chemborisov	1.60
26 February 2024	Update case calendar.	D Hirshorn	0.20
27 February 2024	Download received production data (0.2); validate and stage same (0.1); load data into review platform (0.1); update review fields (0.2); prepare documents for review (0.5); update data tracking log (0.1); run searches (0.1).	T Chen	1.30
28 February 2024	Update case calendar.	D Hirshorn	0.30
29 February 2024	Unzip production; decrypt and extract same (0.1); run quality check analysis (0.1); move same to staged environment (0.1); prepare for upload (0.1); map metadata fields to Relativity environment (0.1); upload and folder items (0.1).	G Chemborisov	0.60
29 February 2024	Identify and circulate February 26 confirmation hearing transcript (0.1); review and respond to emails with M. Meises re: hearing transcripts (0.1).	D Hirshorn	0.20
SUBTOTAL: Case Administration			29.10

Case Strategy

1 February 2024	Attend advisors call re: updates and next steps.	J Shore	1.00
1 February 2024	Conference with UCC advisors re update (1.0); conference with A. Parra-Criste re update and strategy (0.7).	P Abelson	1.70
1 February 2024	Attend Committee advisor weekly meeting (partial).	C West	0.50
1 February 2024	Call with BRG and HL teams re: updates and next steps (partial).	M Meises	0.50
1 February 2024	Attend Committee advisor call (1.0); call with P. Abelson re: strategy (0.7).	A Parra Criste	1.70
1 February 2024	Call with W&C, HL and BRG teams re: case strategy (partial).	P Strom	0.60
2 February 2024	Conference with A. Parra-Criste re: update.	P Abelson	0.70
2 February 2024	Attend call with W&C team re: updates and next steps.	A Parra Criste	0.40
2 February 2024	Conference with W&C team re: updates.	A Kropp	0.50
4 February 2024	Conference with C. West re: update (0.1); conference with S. O'Neal re: same (0.6); conference with A. Parra-Criste re: same (0.4).	P Abelson	1.10
5 February 2024	Conference with Committee advisors re: update (0.9); conference with A. Parra-Criste re: same (0.7).	P Abelson	1.60

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5 February 2024	Attend Committee advisors' call re: Plan confirmation issues (0.9); call with Debtors' counsel re: same (0.6); follow-up call with P. Abelson re: same (0.2); follow-up call with S. Kaul re: same (0.2); review HL team's analysis re: confirmation (0.3).	C West	2.20
5 February 2024	Call with HL and BRG teams re: updates and next steps.	M Meises	0.90
5 February 2024	Attend Committee advisor meeting (0.9); call with P. Strom re: strategy (0.1); call with P. Abelson re: same (0.7).	A Parra Criste	1.70
6 February 2024	Call with Cleary and Proskauer teams re: update (0.9); conference with S. O'Neal re: same (0.7); conference with A. Parra-Criste re: same (1.3).	P Abelson	2.90
6 February 2024	Call with Cleary and Proskauer teams re: case planning (0.9); conference with P Abelson re update (1.3).	A Parra Criste	2.20
6 February 2024	Call with W&C team, Cleary and Proskauer teams re: updates and next steps (0.8); email to P. Strom re: meeting notes (0.2).	C Chitwan	1.00
7 February 2024	Conference with S. O'Neal re: update (0.4); Conference with A. Parra-Criste re: same (0.4).	P Abelson	0.80
7 February 2024	Call with P. Abelson re: case strategy.	A Parra Criste	0.30
8 February 2024	Conference with C. Shore re: update (0.1); conference with Committee advisors re: same (0.6); conference with B. Rosen re: same (0.2); conference with S. O'Neal re: same (0.5).	P Abelson	1.40
8 February 2024	Attend weekly Committee advisor call re: updates and next steps.	C West	0.50
8 February 2024	Call with HL and BRG teams re: strategy (0.6); call with Cleary team re: same (0.5).	M Meises	1.10
8 February 2024	Review emails re: Digital Currency Group diligence/ Rule 2004 (0.1); call with M. Renzi re: strategy (0.3).	A Parra Criste	0.40
9 February 2024	Conference with A. Parra-Criste re: update (0.4); conference with C. Shore and A. Parra-Criste re: same (0.5); conference with W&C team re: same (0.4); conference with C. Shore re: same (0.4).	P Abelson	1.70
9 February 2024	Several calls with W&C team re: strategy.	M Meises	0.90
9 February 2024	Call with W&C team re: update.	P Strom	0.40
12 February 2024	Attend Committee advisors' call re: updates and next steps.	P Abelson	0.90
12 February 2024	Attend Committee advisors' call re: updates and next steps.	C West	0.80
12 February 2024	Call with BRG and HL teams re: strategy.	M Meises	0.80
12 February 2024	Attend Committee advisor meeting (0.8); call with P. Strom re: strategy (0.3).	A Parra Criste	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 February 2024	Call with W&C, HL and BRG teams re: Plan strategy.	P Strom	0.90
13 February 2024	Conference with W&C team re: update (partial) (0.7); conference with Cleary team re: same (0.4); conference with A. Parra-Criste re: same (0.3); conference with B. Rosen re: same (0.3).	P Abelson	1.70
13 February 2024	Several calls with W&C team re: strategy.	M Meises	1.00
13 February 2024	Call with Cleary and Proskauer teams re: case strategy (0.8); attend call with W&C team re: updates (0.6).	A Parra Criste	1.40
14 February 2024	Conference with W&C team re: update (0.3); conference with S. O'Neal re: same (0.6).	P Abelson	0.90
14 February 2024	Calls with W&C team re: strategy.	M Meises	0.40
14 February 2024	Call with W&C Team re: strategy.	A Parra Criste	0.40
15 February 2024	Attend advisors call re: updates and next steps.	J Shore	0.60
15 February 2024	Conference with Committee advisors re: update (partial) (0.3); conference with S. O'Neal re: same (0.7).	P Abelson	1.00
15 February 2024	Attend Committee advisors' call re: updates and next steps.	C West	0.60
15 February 2024	Call with BRG and HL teams re: strategy.	M Meises	0.60
15 February 2024	Attend Committee advisors call.	A Parra Criste	0.50
16 February 2024	Conference with W&C team re: outstanding assignments.	M Meises	0.20
16 February 2024	Attend call with W&C team re: updates (0.5); call with P. Abelson re: case strategy (0.5).	A Parra Criste	1.00
19 February 2024	Attend advisors call re: updates (0.3); calls with W&C team re: strategy (0.2).	J Shore	0.50
19 February 2024	Conference with Committee advisors re: update.	P Abelson	0.30
19 February 2024	Call with W&C team re: case status (0.2); follow-up call with P. Abelson (0.1).	C West	0.30
19 February 2024	Call with BRG and HL teams re: strategy.	M Meises	0.40
20 February 2024	Conference with B. Rosen re: update.	P Abelson	0.40
20 February 2024	Conference with W&C team re: strategy.	M Meises	0.30
21 February 2024	Call with Cleary team re: strategy.	M Meises	0.30
21 February 2024	Call with P. Abelson re: strategy matters.	A Parra Criste	0.50
22 February 2024	Conference with Committee advisors re: update (partial) (0.4);	P Abelson	1.40

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	conference with S. O'Neal re: same (0.5); conference with P. Strom re: same (0.5).		
22 February 2024	Attend weekly Committee advisors' call re: updates and next steps.	C West	0.50
22 February 2024	Call with HL and BRG teams re: strategy.	M Meises	0.60
22 February 2024	Attend Committee advisors' call.	A Parra Criste	0.50
23 February 2024	Conference with S. O'Neal re update (0.1); conference with B. Rosen re update (0.4).	P Abelson	0.50
29 February 2024	Conference with UCC advisors re update/strategy (1.0); conference with C. West and A. Parra Criste re: litigation issues (0.6).	P Abelson	1.60
29 February 2024	Attend Committee advisors' call re: updates and next steps (0.9); call with P. Abelson re: case status (0.3).	C West	1.20
29 February 2024	Call with HL and BRG teams re: strategy.	M Meises	0.90
29 February 2024	Debrief call with P. Strom re: status (0.1); call with P. Abelson and C. West re: strategy (0.5).	A Parra Criste	0.60
29 February 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.90
SUBTOTAL: Case Strategy			55.20

Claims Administration & Objections

1 February 2024	Review SEC settlement motion (2.6); confer with Cleary team re: omnibus objections (0.1); confer with BRG team re: same (0.1); review omnibus claim objections (0.4); confer with Cleary team re: same (0.1).	M Meises	3.30
1 February 2024	Attend call with W&C team re: Gemini Reserve Rider.	A Parra Criste	1.00
1 February 2024	Review revised Gemini Reserve Rider.	P Strom	0.30
2 February 2024	Review SEC settlement motion (0.7); call with W&C team re: same (0.2); emails to W&C team re: New York Attorney General settlement (0.2); review re: letter (0.7).	J Shore	1.80
2 February 2024	Review email correspondence re: Three Arrows Capital issues.	P Abelson	0.10
2 February 2024	Review materials re: claims settlements (0.5); call with S. O'Neal re: same (0.2).	C West	0.70
2 February 2024	Confer with BRG team re: claims.	M Meises	0.10
2 February 2024	Review documents and correspondence re: Three Arrows Capital claims matters (0.7); correspond with S. Kaul re: same (0.1).	P Strom	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 February 2024	Review motion re: setoff principles (2.1); Call with W&C team re: New York Attorney General settlement (0.5)	J Shore	2.60
5 February 2024	Conference with C. West re: Three Arrows Capital issues (0.2); call with Cleary team re: same (0.6); conference with D. Smith re: Gemini issues (0.4).	P Abelson	1.20
6 February 2024	Review New York Attorney General settlement agreement.	P Abelson	0.50
7 February 2024	Review revised complaint re: Three Arrows Capital claims (0.2); review email correspondence re: Gemini discovery (0.1).	P Abelson	0.30
7 February 2024	Review decision re: Gemini motion to dismiss.	C West	0.40
7 February 2024	Review Gemini decision.	A Parra Criste	0.50
7 February 2024	Review decision re: motion to dismiss Gemini claims against Debtors.	P Strom	0.80
7 February 2024	Research re: Digital Currency Group objection (1.2); email to W&C team re: same (0.1); review adversary complaint (0.4); prepare summary of same (0.4); email to P. Strom re: same (0.1).	G Zahiremami	2.20
7 February 2024	Research re Digital Currency Group objection.	C Chitwan	3.80
8 February 2024	Emails with W&C team re: disputed claims reserve (0.2); calls with W&C team re: New York Attorney General Settlement (0.3).	J Shore	0.50
8 February 2024	Review email correspondence re: Gemini discovery (0.1); review email correspondence re: Gemini issues (0.1); review Gemini indemnity provision (0.1); review email correspondence re: arbitration demand (0.1); Review New York Attorney General 9019 motion (0.5); review and respond to email correspondence re: Gemini claims (0.2); conference with Cleary and Proskauer teams re: Gemini reserve rider (0.5).	P Abelson	1.60
8 February 2024	Review of decision re: motion to dismiss Gemini claims (0.9); review motion to approve New York Attorney General settlement (0.5); emails to W&C team re: same (0.2).	C West	1.60
8 February 2024	Review Gemini stipulation re: claim amount (0.3); confer with BRG team re: same (0.1); conference with W&C team re: same (0.1).	M Meises	0.50
8 February 2024	Review New York Attorney General settlement motion.	A Parra Criste	0.70
8 February 2024	Review Debtors' motion to approve settlement with New York Attorney General (0.7); correspond with P. Abelson re: same (0.2); call with W&C, Cleary and Proskauer teams re: disputed claims (0.4).	P Strom	1.30
8 February 2024	Research reDigital Currency Group objection (0.9); email findings to W&C team re: same (0.1).	C Chitwan	1.00
9 February 2024	Calls with W&C team re: Gemini decision (0.2); calls with same re: New York Attorney General Settlement (0.3).	J Shore	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 February 2024	Review revised New York Attorney General complaint (0.5); review email correspondence re: Gemini discovery (0.1); review Gemini distribution principles (0.1).	P Abelson	0.70
9 February 2024	Confer with BRG team re: Gemini claim stipulation (0.1); conferences with W&C team re: same (0.2); call with BRG team and Debtors re: claims (0.5).	M Meises	0.80
9 February 2024	Review proposed term sheet re: Gemini settlement.	P Strom	0.30
10 February 2024	Review Gemini foreclosure litigation materials (0.1); review email correspondence re: Gemini issues (0.1); review amended New York Attorney General complaint (0.8).	P Abelson	1.00
11 February 2024	Legal research re: claims issues.	P Abelson	3.20
12 February 2024	Confer with W&C team re: Gemini matter scheduling.	J Shore	0.10
12 February 2024	Review revised Gemini proposal (0.4); review Gemini discovery stipulation (0.1).	P Abelson	0.50
12 February 2024	Review Gemini proposed order (0.3); emails to W&C team re: same (0.1).	C West	0.40
12 February 2024	Review Gemini term sheet (0.4); review New York Attorney General amended complaint (0.2).	A Parra Criste	0.60
12 February 2024	Review draft motion re: approval of setoff principles (2.0); correspond with W&C and BRG teams re: same (0.7).	P Strom	2.70
13 February 2024	Review draft Moro stipulation (0.1); review proposal re: Gemini (0.2); review summary of Gemini motion to dismiss (0.1).	P Abelson	0.40
13 February 2024	Review stipulation re: Moro claim (0.5); confer with P. Abelson re: same (0.1); confer with Cleary team re: same (0.1); review stipulation re: allowed claim (0.1).	M Meises	0.80
13 February 2024	Review HL team's Gemini analysis.	A Parra Criste	0.20
14 February 2024	Review email correspondence re: Gemini claims.	P Abelson	0.10
14 February 2024	Conferences with Cleary team re: Moro stipulation (0.1); conference with W&C team re: same (0.1); confer with BRG team re: omnibus objection to claims (0.1); review and revise stipulation re: Texas claim (0.6); confer with A. Parra Criste re: same (0.1); confer with P. Strom re: same (0.2); review omnibus objections to claims (1.4); confer with BRG team re: same (0.1).	M Meises	2.70
14 February 2024	Review Gemini master claim allowance stipulation (0.2); review stipulations with NJBOS and Texas (0.4).	A Parra Criste	0.60
14 February 2024	Review and comment on draft stipulations with New Jersey and Texas government authorities re: claim classification (0.7); correspond with W&C team re: same (0.4); correspond with R. Minott re: same (0.2).	P Strom	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 February 2024	Draft responses and objections to Digital Currency Group's requests for production.	E Levine	1.90
15 February 2024	Emails with W&C team re: Gemini scheduling matters.	J Shore	0.10
15 February 2024	Conference with J. Drew and A. Parra-Criste re: Gemini issues (0.5); review Gemini lender principles (0.1); review email correspondence re: Gemini discovery (0.1).	P Abelson	0.70
15 February 2024	Review Debtors production to Digital Currency Group (0.4); prepare for P. Aronzon deposition (2.6).	E Levine	3.00
15 February 2024	Research re New York Attorney General amended complaint (0.9); research re Crypto Ad Hoc Group objection (0.8).	C Chitwan	1.70
16 February 2024	Call with W&C team re: New Jersey action.	J Shore	0.50
16 February 2024	Conference with Cleary team re: claims issues (0.3); review email correspondence re: same (0.1); review email correspondence re: Gemini discovery (0.1).	P Abelson	0.50
16 February 2024	Review claim stipulation (0.4); confer with Cleary team re: same (0.1); confer with BRG team re: same (0.3); confer with P. Abelson re: same (0.2); prepare for call with Cleary team re: same (0.1); call with same re: same (0.4); review omnibus claims objection (0.1); comment on Moro claim stipulation (0.5).	M Meises	2.10
16 February 2024	Call with Cleary team re: Texas and NJBOS stipulations.	A Parra Criste	0.40
18 February 2024	Review and analyze Gemini reply.	P Abelson	0.60
19 February 2024	Review and respond to email correspondence re: claims issues (0.1); review Gemini discovery stipulation (0.1); conference with M. Meises re: claims issues (0.2).	P Abelson	0.40
19 February 2024	Confer with P. Abelson re: Moro stipulation (0.2); confer with Cleary team re: same (0.1).	M Meises	0.30
20 February 2024	Review email correspondence re: Gemini discovery (0.1); review email correspondence re: Gemini issues (0.1); review Digital Currency Group objection to 2004 motion (0.2).	P Abelson	0.40
20 February 2024	Comment on Gemini master claim stipulation (0.4); comment on Texas claim stipulation (0.2).	M Meises	0.60
20 February 2024	Conduct legal research re: claims issues (1.9); correspond with G. Zahiremami re: same (0.3).	P Strom	2.20
20 February 2024	Legal research re: claims issues (5.2); prepare summaries of same (1.0); emails to P. Strom re: same (0.2).	G Zahiremami	6.40
21 February 2024	Review updated Gemini term sheet (0.7); confer with P. Strom re: same (0.1); review Gemini master loan agreement (0.1); review email correspondence re: Gemini discovery (0.1); conference with D. Smith re: Gemini issues (0.5); review stipulation re: setoff (0.1); review Gemini interrogatories (0.1); Review Gemini stipulation	P Abelson	2.00

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	and order (0.1); conference with B. Geer re: Gemini issues (0.2).		
21 February 2024	Revise statement re: New York Attorney General settlement (0.2); confer with C. Chitwan re: same (0.1); analyze Digital Currency Group objection to same (2.9); review Texas claim stipulation (0.1); conference with Cleary team re: same (0.2).	M Meises	3.50
21 February 2024	Call with C. Shore re: Committee response to New York Attorney General motion (0.1); call with P. Strom re: same (0.1).	A Parra Criste	0.20
21 February 2024	Assist with issues re: Digital Currency Group objection to New York Attorney General settlement.	J Yoo	2.20
21 February 2024	Review and summarize Digital Currency Group objection to New York Attorney general settlement motion (2.4); conduct legal research re: claims issues (2.3).	P Strom	4.70
21 February 2024	Draft statement by Committee in support of New York Attorney General and SEC settlement motions (1.1); email re same to M. Meises (0.1); emails with W&C team re: Gemini adversary proceeding updates (0.1).	C Chitwan	1.30
22 February 2024	Review Digital Currency Group objection to New York Attorney General (0.6); Review and revise New York Attorney General statement of support (1.7); review Gemini proprietary claim stipulation (0.4); conference with Cleary and Proskauer teams re: same (0.7); review stipulation re: setoff (0.1).	P Abelson	3.50
22 February 2024	Confer with M. Renzi re: Gemini master claim stipulation (0.2); confer with P. Abelson re: same (0.1); confer with Cleary team re: same (0.1); review setoff stipulation (0.3); confer with Cleary team re: same (0.1); confer with Cleary team re: Gemini disputed claims reserve (0.5).	M Meises	1.30
22 February 2024	Review disputed claims reserve stipulation (0.3); attend call re: disputed claims reserve (0.7); prepare outline re: New York Attorney General reply (0.3).	A Parra Criste	1.30
22 February 2024	Draft statement in support of motion to approve New York Attorney General settlement (4.1); revise same per C. Shore comments (1.1); call with W&C, Cleary and Proskauer teams re: disputed Gemini claims (0.7); reviewed stipulation re: same (0.4).	P Strom	6.30
22 February 2024	Research re: Digital Currency Group's objection (0.9); prepare analysis summarizing findings (1.0); email to P. Strom re: same (0.1); legal research re: claims issues (0.6); review Gemini adversary proceeding (0.2); emails to G. Sutherland and M. Meises re: same (0.1).	G Zahiremami	2.90
23 February 2024	Conferences with P. Abelson re: New York Attorney General response (0.3); conference with same and T. Kessler re: same (0.1).	J Shore	0.40
23 February 2024	Review Gemini claims allowance stipulation (0.3); Review setoff motion (0.2); conference with P. Strom re setoff motion (0.1); review NJ claims stipulation (0.1); review Gemini lender distribution principles (0.3); review Gemini term sheet (0.1).	P Abelson	1.10

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23 February 2024	Review statement in support of New York Attorney General settlement.	C West	0.40
23 February 2024	Revise statement in support of New York Attorney General settlement (2.1); confer with W&C team re: same (0.5); finalize statement for filing (0.9); review Gemini reserve stipulation (0.1); confer with W&C team re: same (0.2); confer with Cleary team re: Texas claim stipulations (0.4); confer with P. Abelson re: same (0.2).	M Meises	4.40
23 February 2024	Review Committee statement in support of New York Attorney General (0.3); review Debtors' reply re: New York Attorney General (0.4); review and revise Committee statement re: same (1.4); review and finalize disputed reserve stipulation re: Gemini (0.3).	A Parra Criste	2.40
23 February 2024	Call with A. Parra Criste re: Committee statement revisions re: New York Attorney General settlement (1.1); call with P. Abelson re: settlement motion (0.1); call with M. Meises re: same (0.1); revise Committee statement re: New York Attorney General settlement motion and prepare for filing (1.1); correspond with M. Weinberg (Cleary) re: Gemini claims matters (0.2); review setoff principles motion and provide comments to same (0.4); call with P. Abelson re: same (0.1); call with B. Lenox (Cleary) re: same (0.1); correspond with P. Abelson re: Gemini term sheet (0.2); prepare memo and correspond with W&C team members re: Digital Currency Group Plan objection (0.8).	P Strom	4.20
25 February 2024	Review revised Gemini claims stipulation (0.1); review draft Gemini term sheet (0.9); conference with D. Smith re Gemini (0.2).	P Abelson	1.20
25 February 2024	Review Digital Currency Group claim objection (0.2); review Gemini term sheet (0.5).	A Parra Criste	0.70
26 February 2024	Conference with Cleary, Hughes Hubbard, and Proskauer re: Gemini term sheet (0.6); conference with D. Smith re Gemini issues (0.4); conference with A. Parra-Criste re: Gemini term sheet (0.1); review Gemini term sheet (0.4).	P Abelson	1.50
26 February 2024	Analyze Digital Currency Group's omnibus objection to crypto claims (0.3); confer with W&C team re: claim objections (0.2).	M Meises	0.50
26 February 2024	Call re: Gemini term sheet (0.5); review revised draft (0.2).	A Parra Criste	0.70
26 February 2024	Review Digital Currency Group omnibus claims objection (0.2); prepare summary of same (0.2).	P Strom	0.40
27 February 2024	Review email correspondence re: Gemini term sheet (0.1); call with Cleary, Proskauer, HL, and Hughes Hubbard re: Gemini (0.6); conference with S. O'Neal re: Gemini (0.2).	P Abelson	0.90
27 February 2024	Review Gemini term sheet (0.5); calls with HHR and Cleary team re: same (0.5).	A Parra Criste	1.00
28 February 2024	Review final Gemini term sheet (0.4); meet with HHR, Cleary and Proskauer teams re: same (0.2).	A Parra Criste	0.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 February 2024	Review Gemini settlement terms.	S Kaul	0.40
29 February 2024	Review objection to claim allowance motion.	P Abelson	0.30
29 February 2024	Draft memo to W&C team re: Digital Currency Group omnibus claim objection (1.2); confer with W&C team re: same (0.3); legal research re: same (0.4); review stipulation re: claims (0.2); confer with BRG team re: same (0.1); confer with Cleary team re: same (0.1).	M Meises	2.30
SUBTOTAL: Claims Administration & Objections			118.90

Committee Meetings & Communications

1 February 2024	Email to Committee re: SEC settlement motion (0.2); review Committee meeting minutes (0.2).	M Meises	0.40
1 February 2024	Respond to Committee member emails.	A Parra Criste	0.50
1 February 2024	Revise Committee communication deck.	C Chitwan	1.00
2 February 2024	Revise Committee meeting minutes.	M Meises	0.10
2 February 2024	Respond to Committee member emails.	A Parra Criste	0.20
2 February 2024	Review and summarize Trust Asset sale motion for Committee.	P Strom	1.70
2 February 2024	Correspond with P. Strom and M. Meises re: Committee communications (0.2); email to P. Abelson re: Committee meeting minutes (0.3); email to P. Abelson re: revised Committee meeting minutes (0.2).	C Chitwan	0.70
3 February 2024	Review summary of trust assets sale motion to Committee (0.1); Review and revise Committee meeting minutes (0.8).	P Abelson	0.90
3 February 2024	Review email to Committee re: trust asset motion.	A Parra Criste	0.40
4 February 2024	Review and respond to email correspondence with Committee member.	P Abelson	0.30
4 February 2024	Review communications with Committee members (0.2); call with P. Abelson re: same (0.3).	C West	0.50
5 February 2024	Conference with M. Nuvelstijn re: update.	P Abelson	0.30
5 February 2024	Email with Committee members re: Plan matters (0.2); review summary for Committee re: Plan objections (0.4).	A Parra Criste	0.60
6 February 2024	Prepare for Committee meeting.	J Shore	0.80
6 February 2024	Review and revise deck for Committee meeting (0.8); conference with P. Strom re: same (0.1); conference with E. Daucher re: update (0.5).	P Abelson	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 February 2024	Revise deck for Committee meeting (0.9); confer with P. Strom re: same (0.2).	M Meises	1.10
6 February 2024	Review Committee deck.	A Parra Criste	0.60
6 February 2024	Assist with Committee presentation.	J Yoo	0.30
6 February 2024	Draft presentation deck for Committee call (0.8); revise deck for Committee call (0.5); correspond with W&C team re: deck for upcoming Committee call (0.1); incorporate comments to same (0.3).	P Strom	1.70
6 February 2024	Draft summary re: depositions re: Committee presentation.	A Branson	0.80
6 February 2024	Revise Committee deck (2.3); prepare chart re: Plan objections for Committee deck (1.0); prepare chart re: Plan objections for Committee deck (0.4).	C Chitwan	3.70
7 February 2024	Attend weekly Committee call re: updates and next steps.	J Shore	2.10
7 February 2024	Prepare for weekly Committee call (0.9); attend same re: updates and next steps (2.1); conference with A. Parra-Criste re: same (0.1).	P Abelson	3.10
7 February 2024	Attend weekly Committee call re: updates and next steps.	C West	2.10
7 February 2024	Attend weekly Committee call re: updates and next steps (2.1); call with Committee communication subcommittee (0.2).	M Meises	2.30
7 February 2024	Attend Committee call re: updates and next steps.	A Parra Criste	2.20
7 February 2024	Call with P. Strom re: changes to deck (0.2); revise deck with comments from P. Abelson (0.6); email to M. Meises re: same (0.1); correspond with P. Strom and M. Meises re: Committee update deck (0.1); attend Committee communications meeting (0.2).	C Chitwan	1.20
8 February 2024	Review and revise summary of hearing for Committee (0.2); review summary of Gemini motion to dismiss decision for Committee (0.2); email to Committee re: New York Attorney General settlement (0.5).	P Abelson	0.90
8 February 2024	Revise summary of hearing for Committee.	M Meises	0.80
8 February 2024	Draft summary re: order granting Debtors motion to dismiss re: Committee update.	A Branson	1.50
8 February 2024	Prepare hearing summary for Committee.	C Chitwan	1.90
9 February 2024	Review email correspondence to Committee re: chambers conference (0.5); conference with M. Nuvelstijn re: update (0.5).	P Abelson	1.00
9 February 2024	Respond to Committee emails re: Plan and confirmation matters.	A Parra Criste	0.20
10 February 2024	Review summary of Grayscale Bitcoin Trust objection to	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee.		
10 February 2024	Revise summary of Grayscale motion for Committee.	A Parra Criste	0.40
10 February 2024	Prepare Committee deck (0.9); email same to P. Strom (0.1).	C Chitwan	1.00
11 February 2024	Revise Committee decks.	C Chitwan	0.50
12 February 2024	Email to Committee member re: plan issues (0.1); emails to Committee member re: Plan documents (0.1); email to Committee re: same (0.1).	A Parra Criste	0.30
12 February 2024	Finalize meeting minutes.	C Chitwan	3.40
13 February 2024	Review Committee materials.	J Shore	0.50
13 February 2024	Conference with P. Strom re: Committee materials (0.1); review and revise Committee deck (0.5).	P Abelson	0.60
13 February 2024	Review and revise Committee deck (0.8); review Committee member emails (0.2); review BRG Committee slides (0.3); review BRG team's Committee slides (0.3).	A Parra Criste	1.60
13 February 2024	Draft presentation deck for Committee call (1.9); email to Committee members re: review of confirmation brief (0.2).	P Strom	2.10
13 February 2024	Revise Committee deck.	C Chitwan	2.10
14 February 2024	Attend weekly Committee meeting re: updates and next steps (1.3); review inquiry from Committee member (0.6).	J Shore	1.90
14 February 2024	Prepare for weekly Committee call (0.3); attend same re: updates and next steps (1.3); conference with E. Daucher re: claims (0.1).	P Abelson	1.70
14 February 2024	Attend weekly Committee call re: updates and next steps (partial).	C West	1.00
14 February 2024	Attend weekly Committee meeting re: updates and next steps.	M Meises	1.30
14 February 2024	Attend weekly Committee meeting re: updates and next steps (1.3); analysis re: Committee matters (0.6); draft proposed response to Committee member email (0.1).	A Parra Criste	2.00
14 February 2024	Prepare hearing summary re: trust assets sale motion for Committee (2.6); email same to P. Strom and M. Meises (0.1); revise Committee deck (0.2).	C Chitwan	2.90
15 February 2024	Review Committee member emails.	A Parra Criste	0.20
16 February 2024	Conference with committee member re: update (0.4); review February 14 hearing summary for Committee (0.4).	P Abelson	0.80
16 February 2024	Revise hearing summary for Committee (1.7); confer with C. Chitwan re: same (0.2).	M Meises	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 February 2024	Call with Committee member re: Plan matters (0.5); email to Committee re: confirmation brief filing (0.1).	A Parra Criste	0.60
16 February 2024	Email to M. Meises re: Committee communication deck re: Gemini adversary proceeding.	C Chitwan	0.10
17 February 2024	Email correspondence to and from Committee (0.9); review and comment on email correspondence to Committee re: February 16 hearing (0.1); conference with M. Nuvelstijn re: update (0.7); conference with C. West re: update to Committee on February 16 hearing (0.1).	P Abelson	1.80
17 February 2024	Review email to committee re: summary of Friday emergency hearing (0.3); calls and emails with W&C team re: same (0.9).	C West	1.20
18 February 2024	Review draft summary of P. Aronzon deposition to Committee.	P Abelson	0.10
18 February 2024	Review communications with Committee members (0.6); emails and calls with W&C team re: same (0.3).	C West	0.90
18 February 2024	Review summary of Plan confirmation filings for Committee (0.2); prepare Committee email re: Plan confirmation brief issue (0.2); call with C. West re: same (0.1).	A Parra Criste	0.50
18 February 2024	Summarize filings re: Ad Hoc Group and Ad Hoc Group Dollar Creditors Plan confirmation briefs for Committee (2.8); email summaries of filings re: confirmation briefs for Committee to P. Abelson and M. Meises (0.7).	C Chitwan	3.50
19 February 2024	Review summaries of confirmation briefs for Committee.	P Abelson	0.30
19 February 2024	Finalize summaries of filings re: Plan confirmation briefs for Committee.	C Chitwan	0.80
20 February 2024	Call with P. Abelson re: Committee meeting deck (0.1); review Committee materials (0.8).	J Shore	0.90
20 February 2024	Review draft email correspondence to Committee re: operational issues (0.1); review email correspondence re: Committee deck (0.2); conference with E. Daucher re: Committee meeting (0.7); conference with C. Shore re: same (0.1); review and revise Committee deck (0.9).	P Abelson	2.00
20 February 2024	Revise summary of confirmation briefs for Committee (0.7); confer with P. Strom re: deck for Committee meeting (0.1); revise same (0.4); confer with P. Strom re: same (0.1); emails to W&C team re: Committee voting issues (0.1).	M Meises	1.40
20 February 2024	Prepare outline of Committee deck (0.2); review and comment on Committee deck (0.5); confer with Proskauer team re: wind-down oversight committee matter per Committee member request (0.1).	A Parra Criste	0.80
20 February 2024	Review and summarize amended Plan re: Committee deck (1.2); review and summarize documents re: Plan objections re: Committee deck (1.6); draft presentation deck for Committee (0.8); revise same per P. Abelson comments (0.4); prepare draft email to Committee re: vote on wind-down matters (0.4); call with	P Strom	4.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	J. Hill (BRG) re: same (0.2).		
20 February 2024	Prepare February 14 hearing summary deck for Committee (2.0); review Committee meeting minutes (1.0).	C Chitwan	3.00
21 February 2024	Attend weekly Committee meeting re: updates and next steps (1.9); call with Committee re: updates (0.2).	J Shore	2.10
21 February 2024	Prepare for weekly Committee meeting (0.6); attend same (1.9); conference with C. Shore re: same (0.1); conference with M. Nuvelstijn re: update (0.2); review summary email correspondence for Committee re: Gemini term sheet (0.3); review summary of Digital Currency Group objection to New York Attorney General for Committee (0.3); conference with M. Meises re: Committee meeting minutes (0.1).	P Abelson	3.50
21 February 2024	Attend weekly Committee meeting re: updates and next steps.	C West	1.90
21 February 2024	Attend weekly Committee call re: updates and next steps (1.9); follow-up call with P. Strom re: same (0.1); follow-up call with P. Abelson re: same (0.1); confer with W&C team re: Committee meeting minutes (0.2); revise summaries for Committee (0.3); confer with W&C team re: same (0.2).	M Meises	2.80
21 February 2024	Attend weekly Committee meeting re: updates and next steps.	A Parra Criste	1.90
21 February 2024	Review draft proposed Gemini term sheet (1.2); prepare summary of same for Committee (1.4); email to Committee re: analysis re: Gemini reserve rider and Gemini distribution principles (0.7).	P Strom	3.30
21 February 2024	Revise Committee deck re: hearing summary (0.7); email same to M. Meises and P. Strom (0.1); update Gemini adversary proceedings deck for committee (0.5); review Committee meeting minutes (0.5).	C Chitwan	1.80
22 February 2024	Review summary of Plan support brief for Committee.	P Abelson	0.10
22 February 2024	Draft Committee deck re: settlements with governmental authorities (2.4); revise Committee update deck (2.0); revise deck re: February 14 hearing summary (0.3); emails with P. Strom re: Committee matter updates (0.2).	C Chitwan	4.90
23 February 2024	Call with Committee members re: updates.	J Shore	0.30
23 February 2024	Draft Committee meeting minutes.	C Chitwan	4.40
25 February 2024	Review email correspondence to UCC member re inquiries (0.1); respond to inquiry re confirmation issues (0.7); review and respond to UCC member re: claims issues (0.4).	P Abelson	1.20
25 February 2024	Respond to Committee member email re: Plan matters.	A Parra Criste	0.50
25 February 2024	Review proposed term sheet between Gemini and Ad Hoc Group to summarize for Committee (0.6); prepare revised summary of same for Committee (1.8).	P Strom	2.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 February 2024	Conference with A. Parra-Criste re weekly UCC meeting.	P Abelson	0.10
27 February 2024	Review and revise Committee deck (0.5); review BRG team's slides (0.2); calls with P. Abelson re: same (0.2).	A Parra Criste	0.90
27 February 2024	Prepare presentation deck for Committee call (1.8); revise same with updated term sheet information (0.4).	P Strom	2.20
27 February 2024	Draft Committee meeting minutes (1.5); finalize Committee meeting minutes (1.0).	C Chitwan	2.50
28 February 2024	Attend weekly Committee call re: updates and next steps.	J Shore	1.00
28 February 2024	Conference with M. Nuvelstijn re: UCC meeting (0.3); conference with A. Parra-Criste re: UCC meeting (0.2); prepare for UCC meeting (0.3); Attend weekly UCC meeting (1.0).	P Abelson	1.80
28 February 2024	Attend weekly Committee call re: updates and next steps.	C West	1.00
28 February 2024	Attend weekly Committee call re: updates and next steps (1.0); prepare summary of hearing for Committee (2.4).	M Meises	3.40
28 February 2024	Prepare for weekly Committee meeting with P. Abelson (0.2); attend same re: updates and next steps (1.0).	A Parra Criste	1.20
28 February 2024	Weekly Call with Committee members and advisors re: case status.	P Strom	1.00
28 February 2024	Summarize trial proceedings for Committee.	E Levine	2.70
28 February 2024	Draft summary for Committee re: February 26 hearing (opening arguments to confirmation hearing) (2.3); draft summary for Committee re: February 28 hearing (closing arguments to confirmation hearing) (3.7).	C Chitwan	6.00
29 February 2024	Calls with Committee members re: updates.	J Shore	1.20
29 February 2024	Conference with M. Nuvelstijn and WC team re: update (0.6); Conference with M. Nuvelstijn re: regulatory issues (0.2); conference with A. Parra-Criste re: hearing summary for UCC (0.2).	P Abelson	1.00
29 February 2024	Prepare summary of confirmation hearings for Committee (2.6); confer with W&C team re: same (0.2); revise deck for Committee (1.5).	M Meises	4.30
29 February 2024	Call with P. Abelson re: hearing update to Committee (0.2); email to Committee re: hearing summary (0.2); call with M. Nuvelstijn re: strategy (0.4); review hearing summary for committee (0.4); correspond with W&C team re: same (0.1).	A Parra Criste	1.30
29 February 2024	Revise deck for Committee re: summary of confirmation hearing.	P Strom	1.30
29 February 2024	Prepare Committee deck re: confirmation trial summary (2.5); calls and emails with P. Strom re: confirmation trial summary for Committee (0.3); email to Kroll team re: publication of cash and	C Chitwan	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	coin report and notice of supplemental disclosure on Committee website (0.1).		
SUBTOTAL: Committee Meetings & Communications			153.00

Corporate, Securities & Regulatory issues

1 February 2024	Review SEC 9019 motion (0.3); review regulatory matters (0.2).	A Parra Criste	0.50
2 February 2024	Review regulatory matters.	A Parra Criste	0.40
3 February 2024	Analysis re: regularory issues.	J Shore	0.80
4 February 2024	Review regulatory matters.	A Parra Criste	1.00
5 February 2024	Call with Cleary team re: regulatory matters (0.7); review materials re: same (0.2).	A Parra Criste	0.90
6 February 2024	Call with M. Weinberg re: regulatory matters.	A Parra Criste	0.30
7 February 2024	Review revised regulatory matter documents (0.5); confer with P. Abelson re: same (0.2).	A Parra Criste	0.70
11 February 2024	Review objections and Grayscale Bitcoin Trust prospectus re: securities law issues.	L Mann	2.80
12 February 2024	Prepare for call with Cleary team (0.3); attend call with same re: securities matters (0.8); review revised motion (0.4).	L Mann	1.50
13 February 2024	Review and comment on proposed order.	L Mann	0.80
14 February 2024	Review email correspondence re: regulatory claims.	P Abelson	0.10
15 February 2024	Review regulatory matters.	A Parra Criste	0.20
23 February 2024	Emails with W&C team re: regulator stipulations.	A Parra Criste	0.10
27 February 2024	Correspond with S. Rohlfs (Cleary) re: affiliate certification.	L Mann	0.60
SUBTOTAL: Corporate, Securities & Regulatory issues			10.70

Crypto Matters, Business Operations, & Utilities

1 February 2024	Review email correspondence re: trust asset sale motion.	P Abelson	0.10
1 February 2024	Review trust asset sale motion.	M Meises	0.10
1 February 2024	Review revised trust asset sale motion (0.3); review Hughes Hubbard team's comments to same (0.3).	A Parra Criste	0.60
2 February 2024	Review re: crypto issues motion.	J Shore	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 February 2024	Review proposed demand for arbitration (1.2); review materials re: Grayscale Bitcoin Trust (0.2); review email correspondence re: trust assets sale motion (0.2); review revised trust assets sale motion (0.2); review FTX hearing transcript (0.2); review chart re: FTX hearing highlights (0.1).	P Abelson	2.10
2 February 2024	Call with Debtors' and Ad Hoc Group's counsels re: Grayscale Bitcoin Trust sale (0.5); call with Gemini counsel re: same (0.4).	S Fryman	0.90
3 February 2024	Review materials re: trust assets sale motion.	P Abelson	0.20
4 February 2024	Review revised demand for arbitration.	P Abelson	0.20
5 February 2024	Review email update re: FTX issues.	P Abelson	0.10
9 February 2024	Review email correspondence re: Grayscale Bitcoin Trust issues.	P Abelson	0.10
9 February 2024	Call with BRG team re: wind-down logistics (0.4); review Grayscale objection re: Grayscale Bitcoin Trust (0.2); review Digital Currency Group objection re: same (0.1).	A Parra Criste	0.70
9 February 2024	Review and summarize Grayscale and Digital Currency Group objections to Grayscale Bitcoin Trust/ETHE asset sale motion (1.2); draft email to L.K. Mann and S. Amrein re: securities laws matters re: same (0.2); call with A. Parra Criste, J. Hill (BRG), J. Wilson (BRG) and P. Farley (BRG) re: wind down logistics matters (0.6).	P Strom	2.00
11 February 2024	Review email correspondence re: Grayscale Bitcoin Trust objections (0.1); review draft reply to same (0.3).	P Abelson	0.40
12 February 2024	Review trust asset sales motion.	J Shore	0.30
12 February 2024	Review email correspondence re: Grayscale Bitcoin Trust issues.	P Abelson	0.10
12 February 2024	Analyze Grayscale Bitcoin Trust sale motion objections and replies (1.3); confer with Cleary team re: same (0.1); review revised order (0.1); confer with L.K. Mann re: same (0.1).	M Meises	1.60
12 February 2024	Review reply to trust asset motion (0.4); review revisions to trust asset order (0.2).	A Parra Criste	0.60
13 February 2024	Review proposed note sale motion (0.2); review email correspondence re: Grayscale Bitcoin Trust (0.1).	P Abelson	0.30
13 February 2024	Confer with C. Kearns re: motion to sell note (0.1); review same (0.2); confer with L.K. Mann re: Grayscale Bitcoin Trust sale order (0.1); review revised Grayscale Bitcoin Trust sale order (0.1).	M Meises	0.50
13 February 2024	Review and comment on sale procedures motion (1.9); review Proskauer team's comments to same (0.2); review revised draft of trust asset order (0.2); call with M. Renzi re: same (0.1).	A Parra Criste	2.40
15 February 2024	Confer with Cleary team re: Grayscale Bitcoin Trust sale order.	M Meises	0.10
21 February 2024	Review email correspondence re: regulatory issues (0.1);	P Abelson	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	conference with Debtors' advisors re: Grayscale Bitcoin Trust (0.3).		
23 February 2024	Review Debtors' NYAG response (0.9); conference with C. Shore re NYAG response (0.3); conference with C. Shore and T. Kessler re NYAG response (0.1); review and revise UCC NYAG response (1.6); conference with A. Parra-Criste re NYAG (0.1); review NYAG statement of support re settlement (0.1).	P Abelson	3.10
24 February 2024	Review Debtors' 2004 reply.	P Abelson	0.10
26 February 2024	Review email correspondence re GBTC issues.	P Abelson	0.10
29 February 2024	Review and analyze NYAG settlement documents (0.5); review GBTC sale update (0.1); review email correspondence re: insurance (0.1).	P Abelson	0.70
29 February 2024	Confer with L. Barefoot re: insurance extension motion.	M Meises	0.10
29 February 2024	Coordinate with BRG and HL teams re: Grayscale Bitcoin Trust monetization.	A Parra Criste	0.20
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			18.60

Creditor Communications

1 February 2024	Review creditor inquiries.	A Parra Criste	0.20
5 February 2024	Revise Committee communications deck (1.4); email to P. Strom re: same (0.1); revise communications deck (0.1); email to P. Strom re: revised communications deck (0.1).	C Chitwan	1.70
7 February 2024	Review weekly creditor update deck.	P Abelson	0.40
8 February 2024	Revise creditor update decks for posting on website.	M Meises	2.40
8 February 2024	Prepare communications deck (0.4); email re: same to P. Strom and M. Meises (0.1).	C Chitwan	0.50
9 February 2024	Revise creditor communications deck for posting (0.1); confer with P. Strom re: same (0.1).	M Meises	0.20
9 February 2024	Revise creditor communication deck re: summary of Plan objections.	P Strom	0.80
9 February 2024	Revise communications deck (4.0); email to Kroll team re: publication of finalized voting report and Plan objections deck (0.3).	C Chitwan	4.30
10 February 2024	Review creditor update re: Grayscale Bitcoin Trust monetization.	P Abelson	0.20
10 February 2024	Revise deck per P. Abelson comments.	C Chitwan	0.40
15 February 2024	Revise deck per P. Abelson comments (0.1); email to Kroll team	C Chitwan	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: publication of same (0.1).		
16 February 2024	Correspond with W&C and Kroll teams re: revisions to Committee's website.	C Chitwan	0.30
18 February 2024	Confer with C. Chitwan re: publication of creditor communications deck on website.	M Meises	0.10
18 February 2024	Coordinate with Kroll team re publishing documents on Committee website.	C Chitwan	0.40
19 February 2024	Coordinate with Kroll team re publishing documents re: confirmation hearing on Committee website.	C Chitwan	0.50
20 February 2024	Revise deck on Gemini for posting (0.9); confer with C. Chitwan re: same (0.1).	M Meises	1.00
21 February 2024	Review summary of February 14 hearing for posting (0.1); email to W&C team re: same (0.1).	P Abelson	0.20
21 February 2024	Revise hearing deck for posting (0.8); revise Gemini deck for posting (0.1); confer with C. Chitwan re: same (0.1).	M Meises	1.00
21 February 2024	Review and revise creditor communication materials.	P Strom	0.60
21 February 2024	Email to Kroll team re: confirmation hearing pleadings re: publication on Committee website (0.2); attend Committee communication meeting (0.1).	C Chitwan	0.30
22 February 2024	Email to Kroll team re: documents for publication on Committee website (0.2); email to Kroll team re: publication of February 14 hearing deck (0.2).	C Chitwan	0.40
26 February 2024	Email to Kroll team re: publication of confirmation hearing pleadings on Committee website.	C Chitwan	0.30
27 February 2024	Email to Kroll team re: publication of confirmation hearing pleadings on Committee website.	C Chitwan	0.30
29 February 2024	Email to P. Strom re: pending creditor inquiries.	C Chitwan	0.20
SUBTOTAL: Creditor Communications			16.90

Exclusivity, Plan & Disclosure Statement

1 February 2024	Confer with W&C team re: Plan confirmation legal research (0.7); review confirmation brief and research re: same (1.4); review emails re: settlement (0.3); review Plan confirmation scheduling issues (0.5).	C West	2.90
1 February 2024	Revise confirmation reply brief (1.4); confer with P. Strom re: same (0.5); research confirmation issues (1.5); conferences with W&C team re: confirmation reply brief (0.5); draft same (1.3).	M Meises	5.20
1 February 2024	Prepare outline of Committee confirmation brief.	A Parra Criste	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 February 2024	Legal research re: 502(b) issues (1.8); research re: 9019 motion (1.8); correspond with P. Strom re: same (0.7); correspond with G. Sutherland re: same (0.6); draft outline re: confirmation brief re: same (1.9).	A Kropf	6.80
1 February 2024	Conduct legal research re: confirmation brief.	K Kuethman	1.80
1 February 2024	Draft confirmation reply brief (3.6); conduct legal research re: claims treatment under Distribution Principles (2.8); draft revised outline of legal and factual arguments re: confirmation reply brief (2.3); correspond with A. Kropf re: same (0.4).	P Strom	9.10
1 February 2024	Legal research re: plan confirmation issues.	E Levine	2.50
1 February 2024	Legal research for P. Strom re: confirmation issues.	G Sutherland	6.70
2 February 2024	Review confirmation brief (0.9); call and emails with W&C team re: same (0.8); call with C. West re: same (0.3).	J Shore	2.00
2 February 2024	Call with Cleary, D. Islim, and BRG teams re: wind-down issues (1.2); call with M. Renzi and A. Parra-Criste re: same (0.2); review confirmation schedule (0.1).	P Abelson	1.50
2 February 2024	Call with W&C team re: Plan confirmation issues (0.5); review Plan confirmation schedule (0.8); emails to W&C team re: same (0.2); call with C. Shore re: same (0.3); call with Digital Currency Group counsel re: Plan confirmation issues (0.2); follow-up call with Cleary team re: same (0.1); review legal research re: Plan confirmation issues (1.2).	C West	3.30
2 February 2024	Revise outline re: confirmation reply brief (3.5); confer with P. Strom re: same (0.3); revise same (2.2); call with Cleary team re: same (1.0); conferences with W&C team re: same (0.3).	M Meises	7.30
2 February 2024	Call with P. Abelson re: case strategy and Plan issues (0.9); call with P. Strom re: confirmation brief (1.0); review outline of same (0.2); call with Cleary team re: confirmation planning (0.5).	A Parra Criste	2.60
2 February 2024	Legal research re: 502(b) issues (0.9); research re: 9019 motion (1.0); correspond with P. Strom re: same (0.3); draft outline re: confirmation brief re: same (1.5).	A Kropf	3.70
2 February 2024	Conduct legal research re: confirmation brief.	J Yoo	5.70
2 February 2024	Conduct legal research re: confirmation brief.	K Kuethman	0.80
2 February 2024	Research and summarize Plan issues (2.3); conduct legal research re: claim valuation issues (3.5); revise confirmation reply brief outline (1.8); call with W&C, Cleary and Proskauer teams re: Plan confirmation matters (1.0); calls with A. Parra Criste re: same (1.2); call with A. Kropf re: confirmation reply brief (0.5); call with M. Meises re: same (0.2).	P Strom	10.50
2 February 2024	Legal research re: Plan settlement standards.	G Sutherland	3.40
2 February 2024	Legal research re: confirmation issues (3.9); email to A. Kropf	C Chitwan	4.00

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	and P. Strom re: same (0.1).		
3 February 2024	Review brief in support of Plan confirmation (1.8); calls and emails with W&C team re: same (0.3); calls with same re: Plan objections (0.4).	J Shore	2.50
3 February 2024	Review proposed confirmation hearing schedule.	P Abelson	0.10
3 February 2024	Review discovery schedule issues (0.7); emails to W&C team re: same (0.1).	C West	0.80
3 February 2024	Review outline re: confirmation reply brief (0.3); confer with P. Strom re: same (0.2); revise same (1.9); revise outline re: same (0.7).	M Meises	3.10
3 February 2024	Review and revise Plan confirmation brief outline (1.8); draft same (2.9); correspond with W&C team re: same (0.5).	A Kropf	5.20
3 February 2024	Conduct legal research re: claims valuation issue (2.4); revise confirmation reply brief outline (1.8); correspond with A. Kropf and M. Meises re: same (0.5).	P Strom	4.70
4 February 2024	Review email correspondence re: proposed confirmation schedule (0.1); Review same (0.1); review revised Gemini reserve rider (0.2); review proposed confirmation resolution with New York Attorney General (0.4); review confirmation brief outline (0.4).	P Abelson	1.20
4 February 2024	Review draft settlement agreement and proposed edits to same (1.8); review draft Geer declaration (0.3); research re: same (1.2).	C West	3.30
4 February 2024	Review Plan research (0.5); conferences with W&C team re: same (0.1).	M Meises	0.60
4 February 2024	Legal research re: confirmation brief (3.1); correspond with W&C team re: same (0.2).	A Kropf	3.30
4 February 2024	Conduct legal research and draft summary re: Plan settlement approval considerations.	P Strom	3.30
5 February 2024	Call with W&C team re: confirmation brief (0.6); call with P. Abelson re: same (0.1); calls with same re: confirmation preparation (1.4); analysis re: deal scenarios (2.7); emails to W&C team re: exhibits and declarations (0.2).	J Shore	5.00
5 February 2024	Review Digital Currency Group Plan objections (0.5); review Crypto Currency Ad Hoc Group motion to exceed page limit (0.1); conference with W&C team re: confirmation brief (0.6); call with Cleary team re: Plan issues (0.7); review New York Attorney General reservation of rights (0.1); review email correspondence re: confirmation issues (0.1); conference with B. Rosen re: Plan issues (0.2); conference with A. Parra-Criste re: same (0.8); review Gemini statement re: Plan (0.2); review Crypto Currency Ad Hoc Group objection to Plan (0.4); conference with S. O'Neal re: Plan (0.2); conference with C. Shore re: same (0.1).	P Abelson	4.00
5 February 2024	Draft Geer declaration re: confirmation brief.	C West	2.70

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5 February 2024	Draft confirmation reply brief (5.1); conferences with W&C team re: same (0.7); call with Cleary team re: same (0.2); review Plan objections (3.2).	M Meises	9.20
5 February 2024	Call with W&C team re: Committee reply brief (0.4); call with P. Abelson re: Plan and confirmation matters (0.8); review objections to Plan (2.0).	A Parra Criste	3.20
5 February 2024	Legal research re: confirmation brief (2.7); correspond with W&C team re: same (0.4); review research re: same (1.7); correspond with P. Strom re: same (0.3); review Plan objections re: same (0.9); draft outline re: confirmation brief (1.6); draft same (3.1).	A Kropf	10.70
5 February 2024	Assist with declaration in support of confirmation brief.	J Yoo	1.40
5 February 2024	Review and revise Plan objection summaries (0.9); review and summarize Crypto Ad Hoc Group Plan objection (2.7); review and summarize Digital Currency Group Plan objection (1.8); review Plan comparison (0.3); review and revise outline for confirmation brief (0.7); call with W&C team re: confirmation brief (0.7); review and revise re: same (1.4); call with A. Parra Criste and S. Kaul re: same (0.4); correspond with A. Costello re: research for same (0.2); correspond with G. Zahiremami re: same (0.2); conduct legal research re: Plan issues (2.2).	P Strom	11.50
5 February 2024	Confer with P. Strom re: 502(b) research (0.3); research re same (2.7); email to P. Strom re: same (0.1).	A Costello	3.10
5 February 2024	Email to P. Strom re: confirmation objection summaries.	G Sutherland	0.60
5 February 2024	Prepare summary re: Plan amendments.	G Zahiremami	3.40
5 February 2024	Draft summaries re: reservation of rights re confirmation (0.8); email to P. Strom re: consolidated summaries of plan related filings (0.1).	C Chitwan	0.90
6 February 2024	Review Plan objections (1.6); calls with P. Abelson and C. West re: same (0.7).	J Shore	2.30
6 February 2024	Conference with C. Shore re: Plan issues (0.7); conference same and C. West re: same (0.3); conference with P. Strom re: same (0.1); conference with Cleary and Proskauer teams re: same (1.1); conference with W&C team re: same (0.4).	P Abelson	2.60
6 February 2024	Call with Debtors' counsel re: Plan confirmation issues (0.9); follow-up call with P. Abelson and C. Shore re: same (0.7); call with B. Geer re: declaration (0.3); call with Debtors' counsel re: Plan confirmation briefing (1.1); call with W&C team re: same (0.3); review Geer declaration (2.5).	C West	5.80
6 February 2024	Follow up call with Cleary re: Plan issues (1.1); call with W&C team re: confirmation reply brief (0.7); draft same (7.8.); confer with P. Strom re: same (0.3); confer with S. Kaul re: same (0.1); confer with G. Sutherland re: research re: same (0.5).	M Meises	11.40
6 February 2024	Draft confirmation brief (1.7); correspond with W&C team re: same (0.3); legal research re: same (2.8); conference with W&C,	A Kropf	5.90

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	Proskauer, and Cleary teams re: same (1.1).		
6 February 2024	Assist with declaration in support of confirmation brief.	J Yoo	1.10
6 February 2024	Call with Cleary, W&C, and Proskauer teams re: Plan matters (0.8); call with same re: confirmation arguments (1.1); call with W&C team re: same (0.4); draft confirmation brief (3.5); call with R. Malik (HL) re: creditor recoveries (0.1); review documents re: same (0.2); conduct legal research re: 502(b) issues (4.5); review A. Costello research re: same (0.4).	P Strom	11.00
6 February 2024	Confer with P. Strom re: 502(b) research (0.4); review, synthesize and summarize re: same (4.6); email to P. Strom re: same (0.3); review and summarize objections (1.4); email to P. Strom re: same (0.1).	A Costello	6.80
6 February 2024	Legal research for M. Meises re: confirmation issues (7.7); email to same re: same (0.7).	G Sutherland	8.40
6 February 2024	Legal research re: claim valuation (0.5); correspond with P. Strom and A. Kropp re: same (0.1).	G Zahiremami	0.60
7 February 2024	Analysis re: Plan objections (1.1); attend call with advisors re: plan objections (0.6).	J Shore	1.70
7 February 2024	Conference with M. Renzi re: Plan issues (0.1); review confirmation exhibit list (0.1); conference with Katten Muchin team re: Plan issues (0.3); review outline re: confirmation brief (0.5); conference with A. Parra-Criste and P. Strom re: Plan (0.2); conference with C. Shore re: same (0.1); conference with Cleary and Proskauer teams re: same (0.3); review Digital Currency Group objection to same (0.5); review Plan discovery tracker (0.1).	P Abelson	2.20
7 February 2024	Confer with P. Strom and A. Kropp re: confirmation reply brief outline (0.5); revise same (1.3); draft reply brief (5.5); call with Cleary team re: Plan issues (0.3).	M Meises	7.60
7 February 2024	Review Digital Currency Group objection (1.0); prepare outline for confirmation brief (1.2); review brief rider (0.6); call with Katten team re: confirmation (0.2); meeting with C. Shore re: same (0.2); call with A. Kropp re: confirmation brief (0.1); correspond with HL team re: confirmation issues (0.3); review HL team's analysis (0.1); confer with P. Abelson re: same (0.1); email to C. Shore re: confirmation issue (0.1); review and comment on PAA and bylaw revisions (0.5); call with Cleary and W&C teams re: confirmation objections (0.2).	A Parra Criste	4.60
7 February 2024	Revise confirmation brief outline (0.6); correspond with W&C team re: same (0.2); conference with A. Parra Criste re: same (0.2); conferences with P. Strom re: same (0.6); conference with W&C, Proskauer, Cleary teams re: Plan issues (0.2); draft confirmation brief (3.2); research re: same (2.3); correspond with W&C team re: same (0.2); conference with A. Parra Criste and HL team re: claims (0.2); conference with A. Parra Criste re: same (0.1); draft outline re: same (0.2).	A Kropp	8.00
7 February 2024	Call with A. Parra Criste and P. Abelson re: Plan matters (0.2);	P Strom	8.50

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	call with W&C, Cleary and Proskauer teams re: same (0.2); calls and correspondence with A. Kropf re: Committee confirmation reply brief (0.7); call with M. Meises re: same (0.1); revise outline re: same (0.6); draft same (3.3); review precedent cited in Digital Currency Group objection (2.8); call with C. West and S. Kaul re: confirmation exhibit list (0.4); call with W&C, Cleary and Proskauer teams re: confirmation matters (0.2).		
7 February 2024	Confer with P. Strom re: research issues (0.4); legal research re: same (0.8); confer with P. Strom and W&C team re: review of brief (0.3); revise brief (0.1); confer with W&C team re: same (0.1).	A Costello	1.70
7 February 2024	Legal research re: settlements and Plan confirmation.	G Sutherland	4.50
7 February 2024	Legal research re: confirmation issues (3.2); emails to A. Kropf re: same (0.2).	G Zahiremami	3.40
7 February 2024	Correspond with W&C team re: confirmation trial preparation.	K Wick	0.40
8 February 2024	Prepare for confirmation hearing (4.9); emails with W&C team re: hearing exhibits (0.2); emails with same re: hearing logistics (0.2); correspond with P. Abelson re: hearing follow-up (0.2); confer with C. West re: hearing exhibits (0.3); calls with W&C team re: wind-down matters (0.5); review caselaw re: Plan objections (1.2); calls with A. Parra Criste re: confirmation brief (0.2); call with Katten team re: confirmation issues (0.4).	J Shore	8.10
8 February 2024	Review email correspondence re: wind-down oversight committee/litigation oversight committee bylaws (0.2); call with Cleary and Proskauer teams re: confirmation issues (0.9); conference with C. West re: same (0.5); conference with A. Parra-Criste re: confirmation brief (0.5).	P Abelson	2.10
8 February 2024	Call with Cleary team re: confirmation exhibits (0.5); meet and confer with Digital Currency Group re: exhibits (0.9); call with P. Abelson re: discovery and confirmation issues (0.5); call with S. Kaul re: same (0.4); review B. Geer declaration and Plan discovery issues (3.1); review Gemini reply brief (0.8).	C West	6.20
8 February 2024	Conferences with W&C team re: confirmation reply brief.	M Meises	0.50
8 February 2024	Review disputed claims reserve proposal (0.2); call with Proskauer and Cleary teams re: same (0.5); draft Committee reply (4.8); call with P. Strom re: same (0.2); call with P. Abelson re: same (0.4); review Plan supplement revisions (0.4).	A Parra Criste	6.50
8 February 2024	Draft confirmation brief (1.6); correspond with W&C team re: same (0.3); revise same (0.7); review research re: same (1.5); conduct legal research re: same (2.2); correspond with W&C team re: same (0.3).	A Kropf	6.60
8 February 2024	Draft confirmation reply brief (3.7); review and revise same (1.2); conduct legal research re: confirmation issues (1.1); calls with A. Parra Criste re: confirmation brief (0.3); review A. Parra Criste outline re: same (0.2); revise same to incorporate A. Parra Criste comments (2.7).	P Strom	9.20

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8 February 2024	Confer with P. Strom re: 1129 research (0.2); legal research re: same (1.2); email to W&C team re: same (0.1); email to P. Strom re: review of same (0.1).	A Costello	1.60
8 February 2024	Legal research re: plan amendments (6.8); prepare summaries of same (1.2); emails to A. Kropp re: same (0.2); legal research re: confirmation issues (1.4); email to A. Kropp re: same (0.1).	G Zahiremami	9.70
9 February 2024	Calls with W&C team re: wind-down matters (0.2); review B. Geer declaration (0.5).	J Shore	0.70
9 February 2024	Conference with S. O'Neal re: Plan issues (0.5); call with HL team re: B. Geer declaration (0.4); conference with P. Strom re: confirmation brief (0.1); conference with Cleary and Proskauer teams re: confirmation issues (0.6); conference with C. West re: same (0.4); conference with M. Renzi re: Plan issues (0.1); review email correspondence re: A. Verost declaration (0.1).	P Abelson	2.20
9 February 2024	Call with HL team re: declaration (0.3); call with Debtors' counsel re: Plan confirmation (0.5); call with P. Abelson re: same (0.3); review B. Geer declaration (0.6); fact research re: same (0.6); review A. Verost declaration (0.5); emails to W&C team re: same (0.1).	C West	2.90
9 February 2024	Conferences with W&C team re: confirmation reply brief (0.5); revise same (4.3); call with Cleary team re: confirmation (0.5).	M Meises	5.30
9 February 2024	Review emails re: bylaws (0.1); correspond with W&C team re: confirmation brief (0.1); call with P. Abelson re: same (0.5); call with W&C team re: same (0.4); call with C. Shore and P. Abelson re: same (0.2); call with Cleary team re: confirmation strategy (1.0); review Digital Currency Group letter re: confirmation (0.1); call with P. Abelson and C. West re: same (0.2); call with P. Strom re: same (0.3); review notice of adjournment and comment on same (0.1).	A Parra Criste	3.00
9 February 2024	Review cases cited in Ad Hoc Group objection (0.8); review revised confirmation order (0.5).	A Kropp	1.30
9 February 2024	Attend call with W&C team re: confirmation declaration.	J Yoo	0.50
9 February 2024	Call with W&C and HL teams re: Geer declaration (0.5); review same (0.2); correspond with J. Yoo re: same (0.1); calls with A. Parra Criste re: Plan confirmation matters (0.4); call with B. Lenox (Cleary) re: confirmation matters (0.2); review and revise draft confirmation brief (1.9); revise same incorporating P. Abelson comments to same (1.4); call with P. Abelson re: same (0.1).	P Strom	4.80
10 February 2024	Review draft cooperation agreement.	P Abelson	0.20
10 February 2024	Review draft cooperation agreement.	C West	0.40
10 February 2024	Confer with Cleary team re: confirmation scheduling order (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.20
11 February 2024	Review revised Plan.	P Abelson	2.40

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11 February 2024	Calls with P. Abelson re: Plan confirmation and discovery issues (0.5); call with Debtors' counsel re: discovery (0.2); review Plan discovery issues (2.0); correspond with Digital Currency Group's counsel re: same (0.4).	C West	3.10
11 February 2024	Review Cleary team's comments to Plan (1.6); correspond with W&C team re: same (0.2).	P Strom	1.80
12 February 2024	Review confirmation order.	J Shore	1.20
12 February 2024	Review revised Plan and create issues list (1.3); conference with W&C team re: same (1.5); review and revise confirmation brief (0.2); review Crypto Currency Ad Hoc Group objection (1.1); conference with S. O'Neal re: Plan issues (0.3); review proposed confirmation schedule (0.1); review Plan discovery tracker (0.1); call with Weil team re: discovery (0.4); review email correspondence re: discovery issues (0.1).	P Abelson	5.10
12 February 2024	Meet and confer with Digital Currency Group (0.4); follow-up call with C. Shore re: same (0.1); review B. Geer declaration (1.6); review of materials re: same (1.5); review Plan and 9019 discovery issues (2.2).	C West	5.80
12 February 2024	Call with Cleary team re: confirmation issues (0.5); revise Plan (4.0); review ballot report (0.1); email to W&C team re: same (0.1); revise confirmation reply brief (1.2); call with W&C team re: Plan issues (1.4).	M Meises	7.30
12 February 2024	Review Plan markup (0.5); review Gemini distribution principles (0.4); call with W&C team re: Plan comments (1.4); draft and revise confirmation brief (5.8).	A Parra Criste	8.10
12 February 2024	Correspond with G. Zahiremami re: confirmation brief.	A Kropf	0.30
12 February 2024	Assist with confirmation brief and accompanying declaration.	J Yoo	3.50
12 February 2024	Call with P. Abelson, A. Parra Criste and M. Meises re: Cleary comments to Plan (1.4); call with A. Parra Criste re: Plan matters (0.3); review revised draft of confirmation brief (0.6); review of Cleary team's comments to Plan (0.7).	P Strom	3.00
12 February 2024	Call with S. Kaul, J. Yoo, and others re: confirmation brief strategy.	E Levine	0.50
13 February 2024	Review confirmation brief (0.8); call with P. Strom re: same (0.4); review post-effective date governance issues (1.0).	J Shore	2.20
13 February 2024	Conference with S. O'Neal re: Plan issues (0.5); review and revise confirmation brief (2.4); conference with Cleary and Proskauer teams re: Plan (1.4); review and revise same (1.1); review email correspondence re: Digital Currency Group meet and confer (0.1); review revised B. Geer declaration (0.1); review Plan discovery tracker (0.1).	P Abelson	5.70
13 February 2024	Call with Debtors' counsel re: Plan confirmation issues (0.6); meet and confer with Digital Currency Group re: Plan and 9019 discovery (0.3); follow up call with S. Kaul re: same (0.2); call with	C West	7.80

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	Debtors' counsel re: Plan issues (1.0); review draft B. Geer declaration and reply brief (4.8); review Plan release issues and review of documents re: same (0.4); review Gemini reply brief and summary of same (0.5).		
13 February 2024	Call with Cleary team re: Plan issues (0.6); revise amended Plan (0.6); call with Cleary team re: same (1.4); conferences with W&C team re: confirmation reply brief (0.2); draft same (3.5); revise same (4.4).	M Meises	10.70
13 February 2024	Call with Cleary and Proskauer teams re: Plan comments (0.6); emails with Proskauer team re: Plan supplement documents (0.1); debrief call with P. Abelson and P. Strom re: same (0.2); review C. Shore comments to same (0.2); call with same re: same (0.4); revise brief per comments from same (3.0); correspond with P. Strom re: edits to brief (0.2); review brief rider (0.2); review Plan markup (0.3).	A Parra Criste	5.20
13 February 2024	Review revised confirmation brief (1.2); research re: same (2.1); revise same (2.3).	A Kropf	5.60
13 February 2024	Confer with S. Kaul re: confirmation brief.	J Yoo	1.00
13 February 2024	Calls with A. Parra Criste re: Committee confirmation brief (0.2); call with same and C. Shore re: same (0.4); revise same to incorporate C. Shore comments (2.5); call with P. Abelson re: same (0.1); review revised draft of same (0.5); call with W&C, Cleary and Proskauer teams re: revisions to Plan (1.5); draft email to P. Abelson re: notes on same (0.2); review and revise Plan incorporating W&C team comments (1.6); review and revise Committee confirmation brief (1.2); call with W&C, Cleary and Proskauer teams re: Plan matters (0.6).	P Strom	8.80
13 February 2024	Legal research re: confirmation issues (3.1); email summary of same to A. Kropf (0.3).	G Zahiremami	3.40
14 February 2024	Review revised B. Geer declaration (1.8); call with C. West team re: Plan issues (0.4).	J Shore	2.20
14 February 2024	Review and revise confirmation brief (3.6); conference with A. Parra-Criste re: Plan issues (0.3); conference with Cleary team re: same (0.3); conference with Cleary and Proskauer teams re: confirmation issues (0.2); conference with C. West re: same (0.2); conference with W&C team re: same (0.5); review email correspondence re: cooperation agreement (0.1).	P Abelson	5.20
14 February 2024	Review Plan release issues and review of materials re: same (0.4); call with W&C team re: hearing and Plan confirmation (0.5); calls with C. Shore re: same (0.4); call with P. Abelson re: Plan confirmation issues (0.2) review Plan and 9019 discovery issues (1.5); review B. Geer declaration and reply brief (0.4); calls and emails with W&C team re: same (0.2); conduct research re: same (4.9).	C West	8.50
14 February 2024	Call with Cleary team re: Plan issues (0.2); revise confirmation reply brief (4.6).	M Meises	4.80
14 February 2024	Call with W&C team re: Plan brief (0.4); emails to W&C team re:	A Parra Criste	3.50

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	brief outlines (0.4); prepare revised draft of Plan (0.2); draft and revise Committee brief in support of confirmation (2.0); call with Cleary team re: confirmation strategy (0.5).		
14 February 2024	Draft confirmation brief (1.7); research re: same (1.7); correspond with A. Parra Criste re: same (0.3); conference with same, S. Kaul, P. Strom re: same (0.9); review cases cited by Crypto Creditor Ad Hoc Group (2.2).	A Kropp	6.80
14 February 2024	Attend call with W&C team re: confirmation brief (0.4); assist with confirmation brief and declaration (3.2).	J Yoo	3.60
14 February 2024	Call with A. Parra Criste, S. Kaul and A. Kropp re: Committee confirmation brief (0.4); conduct legal research for same (0.8); call with P. Abelson, S. O'Neal (Cleary) and T. Kessler (Cleary) re: same (0.4); review revised argument (0.2); revise Committee confirmation brief incorporating P. Abelson and C. West comments (0.7); call with P. Abelson, A. Parra Criste and M. Meises re: Committee confirmation brief (0.4); call with W&C, Cleary and Proskauer teams re: same (0.4); correspond with R. Minott (Cleary) and J. Hill (BRG) re: Plan voting matters (0.2).	P Strom	3.50
14 February 2024	Legal research re: confirmation issues (2.9); emails with A. Kropp re: same (0.2).	G Zahiremami	3.10
15 February 2024	Review B. Geer declaration (0.4); calls with W&C team re: same (0.2); review confirmation brief (0.5); conference with W&C team re: same (0.2); emails with same re: wind-down matters (0.2).	J Shore	1.50
15 February 2024	Review and revise B. Geer declaration (1.4); conference with A. Parra-Criste re: Plan and confirmation brief (1.6); conference with M. Meises re: Plan issues (0.1); conference with C. West and A. Parra-Criste re: same (0.2); call with HL team re: B. Geer declaration (1.1); review and revise confirmation brief (1.6); review draft J. Sciametta declaration (0.2); review revised Plan (0.4).	P Abelson	6.60
15 February 2024	Review Plan and 9019 discovery issues (0.6); review B. Geer Declaration and reply brief (8.5); calls and emails with W&C team re: same (1.3).	C West	10.40
15 February 2024	Revise confirmation reply brief (7.9); numerous conferences with W&C team re: same (4.0); finalize same for filing (1.2); review Ad Hoc Group confirmation brief (1.4).	M Meises	14.50
15 February 2024	Review Debtors confirmation brief (1.0); review Committee brief (0.5); review B. Geer declaration (0.5); confer with P. Abelson re: same (0.3); incorporate comments and revisions to Committee brief (4.5); review and comment on revised drafts (1.0); correspond with W&C team re: filing (1.0); call with P. Abelson re: confirmation brief and Plan matters (0.5); review MLAs for exhibits to brief (0.3); call with W&C team re: confirmation brief comments (0.5); review Plan (0.2); call with P. Abelson re: same (0.5); calls with M. Weinberg re: brief and Plan matters (0.5); call with J. Drew re: same (0.3).	A Parra Criste	11.60
15 February 2024	Draft confirmation brief (2.4); research re: same (2.1); revise same (2.9); prepare same for filing (0.8); correspond with W&C team re: same (1.2).	A Kropp	9.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 February 2024	Attend call with B. Geer re: declaration (1.5); assist with revising and filing Geer declaration (3.7); assist with revising and filing Committee confirmation brief (1.9); confer with S. Kaul re: Geer declaration (0.6); confer with S. Kaul re: Committee confirmation brief (0.4).	J Yoo	8.10
15 February 2024	Call with A. Parra Criste re: Committee confirmation brief (0.1); call with J. Hill re: Plan matters (0.1); call with B. Lenox re: confirmation briefs (0.1); review and revise same (0.7); correspond with A. Kropf and M. Meises re: same (0.2).	P Strom	1.20
15 February 2024	Correspond with W&C team re: substantive review of opposition brief (0.3); review same (2.8); emails to A. Kropf and W&C team re: same (0.1).	A Costello	3.20
15 February 2024	Cite check and edit confirmation brief.	E Levine	2.70
15 February 2024	Review case law and statutes re: Plan confirmation brief (2.4); email to W&C team re: same (0.1).	G Zahiremami	2.50
15 February 2024	Finalize Committee confirmation brief (1.0); legal research re: confirmation issues (0.5); email to M. Meises re: same (0.1).	C Chitwan	1.60
15 February 2024	Confer with A. Parra Criste re: upcoming filing (0.1); confer with K. Wick re: same (0.1); assist with continued reviews and revision re: confirmation brief filing (2.9); prepare redacted version of confirmation brief (0.2); finalize and file confirmation brief, motion to seal, and declaration (0.5).	D Hirshorn	3.80
15 February 2024	Correspond with W&C team re: brief filing (0.6); prepare exhibits (0.7); edit Plan confirmation brief format and prepare TOA and TOC (1.6).	K Wick	2.90
16 February 2024	Review final confirmation brief and declaration edits (1.6); call with P. Abelson re: same (0.3); review pleadings (0.7).	J Shore	2.60
16 February 2024	Conference with S. O'Neal re: confirmation issues (0.3); conference with C. Shore re: same (0.3); Review Katten confirmation statement (0.2); conference with S. O'Neal and A. Parra-Criste re: confirmation issues (0.3); conference with A. Parra-Criste re: same (0.2).	P Abelson	1.30
16 February 2024	Call with US Trustee re: confirmation briefs (0.2); review emails re: confirmation hearing (0.2).	M Meises	0.40
16 February 2024	Call with M. Weinberg re: Gemini Lender Distribution Principles (0.6); call with BRG team re: governance/wind-down matters (0.3); review as filed confirmation briefs (0.6).	A Parra Criste	1.50
17 February 2024	Review proposal (0.1); conference with C. Shore re: confirmation issues (0.3); conference with S. O'Neal re: same (0.2).	P Abelson	0.60
17 February 2024	Review and analyze A. Verost declaration.	C West	1.00
18 February 2024	Review Debtors' memorandum of law in support of confirmation (0.7); prepare summary of same (2.3); emails to W&C team re: same (0.1).	G Zahiremami	3.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 February 2024	Call with P. Abelson re: confirmation issues.	J Shore	0.10
19 February 2024	Conference with C. Shore re: confirmation issues (0.1); conference with C. West re: same (0.1); conference with A. Parra-Criste re: Plan (0.5); review email correspondence re: redaction issues (0.1).	P Abelson	0.80
19 February 2024	Call with W&C litigation team re: Plan and 9019 issues.	C West	0.60
19 February 2024	Assist with declaration in support of confirmation (1.8); confer with S. Kaul re: same (0.6).	J Yoo	2.40
20 February 2024	Calls with W&C team re: plan issues.	J Shore	0.50
20 February 2024	Conference with B. Geer re: confirmation issues (0.4); conference with B. Geer and M. Nuvelstijn re: same (0.3); conference with S. O'Neal re: same (0.4); review email correspondence re: bylaws (0.1); review unredacted A. Verost declaration (0.2); review email correspondence re: Plan issues (0.1).	P Abelson	1.50
20 February 2024	Review Digital Currency Group objection to Rule 2004 (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.20
20 February 2024	Follow up re: Plan issues with Cleary team (0.1); review proposed language re: same (0.1); review Plan supplement modification emails (0.1).	A Parra Criste	0.30
20 February 2024	Assist with declaration in support of confirmation (1.3); draft notice of withdrawal of motion to seal (1.3).	J Yoo	2.60
20 February 2024	Call with R. Malik (HL) re: Plan matters.	P Strom	0.10
20 February 2024	Revise Plan confirmation filings summaries (0.4); email to P. Strom re: same (0.1).	C Chitwan	0.50
21 February 2024	Call with W&C team re: confirmation issues (0.2); calls with P. Abelson re: Plan issues (0.3).	J Shore	0.50
21 February 2024	Conference with S. O'Neal re: Plan confirmation issues (0.1); conference with C. Shore re: same (0.2); conference with same and A. Parra-Criste re: same (0.5); review email correspondence re: redacted exhibits (0.1); conference with Cleary and Proskauer teams re: Plan issues (0.4); conference with B. Geer re: same (0.1); call with McDermott Will team re: same (0.7); review email correspondence re: bylaws (0.1); draft language re: New York Attorney General settlement order (0.2).	P Abelson	2.40
21 February 2024	Confer with W&C team re: confirmation research.	M Meises	0.20
21 February 2024	Review Plan Supplement revisions (0.4); review setoff stipulation (0.2).	A Parra Criste	0.60
21 February 2024	Review and revise summary of Plan support statement.	P Strom	0.40
21 February 2024	Legal research re: subrogation claims (3.3); prepare summary of same (0.6); prepare summary of filing re: Katten's statement in	G Zahiremami	5.80

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	support of Plan confirmation (1.9).		
21 February 2024	Revise summaries re: pleadings in support of Plan confirmation (0.2); call with P. Strom re: same (0.1).	C Chitwan	0.30
22 February 2024	Conference with P. Abelson re: Plan confirmation issues.	J Shore	0.40
22 February 2024	Conference with C. Shore re: Plan confirmation issues (0.4); conference with B. Geer re: Plan issues (0.3); Conference with D. Azman re: same (0.6); review Katten confirmation statement (0.6); review email correspondence re: confirmation (0.2); review Crypto Currency Ad Hoc Group motion in limine (0.7); review revised Plan language (0.2).	P Abelson	3.00
22 February 2024	Comment on confirmation order.	M Meises	6.80
22 February 2024	Review Plan amendment language (0.1); emails with W&C team re: same (0.1); review Plan Supplement modifications (0.2).	A Parra Criste	0.40
22 February 2024	Call with W&C, HL and BRG teams re: Plan strategy.	P Strom	0.40
22 February 2024	Review reply in support of confirmation brief.	E Levine	1.20
22 February 2024	Research re: confirmation orders (0.5); emails to P. Strom and M. Meises re: same (0.1).	G Zahiremami	0.60
23 February 2024	Conference with P. Abelson re: Plan issues.	J Shore	0.10
23 February 2024	Review and revise stipulation re Gemini disputed claims reserve (0.5); attend B. Geer testimony preparation (0.5); conference with C. Shore re plan issues (0.1); conference with D. Azman re plan issues (0.2); conference with Cleary and Proskauer re hearing preparation (0.6); review Debtors' letter to Court re expert testimony (0.1).	P Abelson	2.00
23 February 2024	Comment on confirmation order (3.9); confer with Cleary team re: same (0.1).	M Meises	4.00
23 February 2024	Legal research re: confirmation issues.	G Delgado	4.30
24 February 2024	Review letter from Weil re brief (0.1); review Debtors' response to CCAHG motions in limine (0.3); conference with C. West re litigation issues (0.2); review draft cooperation agreement (0.1); review plan supplement (0.1); draft email correspondence re litigation issues (0.2); review email correspondence re confirmation order (0.1); review proposed confirmation order (0.3); legal research re conditional rejection (0.2); review email correspondence re confirmation hearing issues (0.1).	P Abelson	1.70
24 February 2024	Comment on confirmation order (0.8); confer with Cleary team re: same (0.1).	M Meises	0.90
24 February 2024	Email to W&C team re: GAP director (0.2); review Confirmation order (1.5); review letter re: Committee statement/privilege issue (0.1).	A Parra Criste	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 February 2024	Review cases cited in Digital Currency Group, Crypto Creditor Ad Hoc Group objections (2.3); draft chart re: same (1.2); correspond with W&C team re: same (0.2).	A Kropf	3.70
24 February 2024	Draft letter in response to Digital Currency Group letter.	J Yoo	1.60
24 February 2024	Conduct legal research re: Plan confirmation issues (2.7); draft summary of same (1.4); correspond with G. Delgado re: same (0.2).	P Strom	4.30
24 February 2024	Legal research re: confirmation issues.	G Delgado	2.80
25 February 2024	Call with W&C team re: Ad Hoc group issues.	J Shore	0.20
25 February 2024	Review proposed DCG demonstrative (0.2); conference with C. Shore re confirmation preparation (0.5); conference with S. O'Neal re confirmation hearing (0.4); conference with A. Parra-Criste re confirmation preparation (0.2); review proposed plan changes (0.3); review email correspondence re plan issues (0.4); review proposed opening statement (0.3); review distribution principles (0.4).	P Abelson	2.70
25 February 2024	Confer with BRG team re: confirmation hearing (0.1); confer with W&C team re: same (0.2); review confirmation order (0.2).	M Meises	0.50
25 February 2024	Call with P. Abelson re: strategy for confirmation (0.2); review email re: Distribution Principles (0.2); review emails re: Plan confirmation preparation (0.2).	A Parra Criste	0.60
25 February 2024	Review cases cited by Crypto Creditor Ad Hoc Group, Digital Currency Group objections (1.9); draft summary re: same (1.2).	A Kropf	3.10
25 February 2024	Review caselaw cited by Digital Currency Group in their Plan objection (1.8); prepare chart summarizing and analyzing same (0.5).	P Strom	2.30
25 February 2024	Review re: exhibits and preparation for confirmation hearing.	E Levine	4.80
26 February 2024	Review revised confirmation order (0.3); review revised Plan supplement documents (0.4).	A Parra Criste	0.70
28 February 2024	Assist with preparation prior to confirmation hearing.	J Yoo	2.20
29 February 2024	Emails to W&C team re: wind-down issues.	J Shore	0.40
29 February 2024	Conference with C. West re: plan issues (0.3); review supplemental disclosure (0.1).	P Abelson	0.40
29 February 2024	Call with A. Parra Criste re: Digital Currency Group claims (0.6); review legal research re: same (1.2); review New York Attorney General settlement issues (0.2); review of materials re: same (0.2); review Digital Currency Group claims objection (0.2); legal research re: same (0.6).	C West	3.00
29 February 2024	Conduct legal research re: confirmation issues (2.2); call with A. Parra Criste re: same (0.1).	P Strom	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 February 2024	Research confirmation issues (1.9); confer with P. Strom re: same (0.2).	A Costello	2.10
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			644.40

Hearings

1 February 2024	Prepare for confirmation hearing (2.2); attend calls with W&C team re: same (1.5).	J Shore	3.70
1 February 2024	Correspond with J. Yoo and S. Kaul re: confirmation hearing.	K Wick	0.20
2 February 2024	Assist with confirmation hearing exhibits.	J Yoo	1.80
3 February 2024	Emails with W&C team re: hearing exhibits.	J Shore	0.20
4 February 2024	Prepare confirmation exhibit list.	K Kuethman	5.60
5 February 2024	Assist with confirmation hearing exhibits.	J Yoo	0.20
5 February 2024	Review document productions to identify potential exhibits for confirmation hearing.	K Kuethman	6.60
5 February 2024	Correspond with S. Kaul re: confirmation hearing schedule.	K Wick	0.10
6 February 2024	Prepare for confirmation hearing (3.3); review declarations (0.3).	J Shore	3.60
6 February 2024	Assist with confirmation hearing preparation.	J Yoo	4.90
6 February 2024	Search for and identify exhibits for confirmation hearing (2.7); prepare list of same (2.0).	K Kuethman	4.70
6 February 2024	Emails to Chambers and M. Meises re: February 8 hearing.	D Hirshorn	0.10
7 February 2024	Prepare for confirmation hearing.	J Shore	2.80
7 February 2024	Assist with confirmation hearing preparation (3.7); review confirmation exhibits (2.1).	J Yoo	5.80
7 February 2024	Search for and identify exhibits for confirmation hearing (1.8); prepare list of same (1.2).	K Kuethman	3.00
8 February 2024	Attend hearing (0.6); review email correspondence re: February 8 hearing (0.1).	P Abelson	0.70
8 February 2024	Attend omnibus hearing.	C West	0.50
8 February 2024	Prepare for confirmation hearing (1.0); attend omnibus hearing (0.7).	M Meises	1.70
8 February 2024	Attend call with Debtors re: confirmation hearing (0.5); attend meet and confer re: confirmation hearing exhibits (1.0); confer with S. Kaul re: confirmation hearing (0.5); assist with confirmation	J Yoo	10.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	hearing exhibits (4.8); assist with preparation for confirmation hearing (3.2).		
8 February 2024	Search for and identify exhibits for confirmation hearing (1.6); prepare list of same (0.6).	K Kuethman	2.20
8 February 2024	Confer with C. Chitwan re: upcoming hearing.	D Hirshorn	0.40
8 February 2024	Prepare for confirmation hearing (2.2); correspond with W&C team and internal departments re: same (0.8).	K Wick	3.00
9 February 2024	Prepare for confirmation hearing (2.9); attend court conference (1.1); follow up correspondence with W&C team re: same (0.2).	J Shore	4.20
9 February 2024	Attend Chambers conference with Bankruptcy Court (1.1); conference with W&C team re: confirmation hearing (0.2).	P Abelson	1.30
9 February 2024	Call with W&C team re: trial logistics (0.2); attend court conference re: Plan confirmation (1.1); follow-up call with W&C team re: same (0.1).	C West	1.40
9 February 2024	Conferences re Digital Currency Group letter re: confirmation hearing (0.1); revise order adjourning confirmation hearing (0.5); confer with W&C team re: same (0.1); confer with Cleary team re: same (0.1).	M Meises	0.80
9 February 2024	Call with P. Abelson, C. West, and C. Shore re: Chambers conference and next steps (0.2); call with M. Meises and P. Strom re: same (0.1).	A Parra Criste	0.30
9 February 2024	Confer with C. West and S. Kaul re: confirmation hearing (0.5); confer with S. Kaul re: same (0.5); confer with W&C team re: same (0.4); assist with confirmation hearing declaration (2.1); assist with confirmation hearing exhibits (1.9); assist with confirmation hearing preparation (2.1).	J Yoo	7.50
9 February 2024	Call with M. Meises and A. Parra Criste re: confirmation hearing.	P Strom	0.10
9 February 2024	Telephone call to Chambers re: upcoming confirmation hearing (0.1); emails with J. Yoo and K. Wick re: same (0.3).	D Hirshorn	0.40
9 February 2024	Prepare for hearing (1.9); correspond with external vendors and W&C internal departments re: same (1.8).	K Wick	3.70
10 February 2024	Emails with W&C team re: hearing scheduling and exhibits.	J Shore	1.10
10 February 2024	Review draft order adjourning hearing.	P Abelson	0.10
12 February 2024	Prepare for confirmation hearing (2.6); review A. Verost transcripts (0.3); prepare for hearing opening (1.8); calls with W&C team re: hearing scheduling matters (0.1).	J Shore	4.80
12 February 2024	Confer with W&C team re: confirmation.	K Kuethman	0.60
12 February 2024	Correspond with M. Meises and Chambers re: February 14 hearing.	D Hirshorn	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 February 2024	Correspond with W&C external and internal departments re: coordinating trial logistics.	K Wick	0.80
13 February 2024	Prepare for sale hearing (3.2); calls with W&C team re: same (0.2); review hearing exhibit list (0.3).	J Shore	3.70
13 February 2024	Prepare for hearing.	M Meises	0.20
13 February 2024	Assist with confirmation hearing preparation.	J Yoo	2.50
13 February 2024	Correspond with W&C team re: hearing attendance for February 14.	C Chitwan	0.20
13 February 2024	Correspond with J. Yoo re: trial preparation.	K Wick	0.30
14 February 2024	Attend sale hearing (1.2); follow-up calls with C. West, P. Abelson, and A. Parra Criste re: hearing debrief (0.5).	J Shore	1.70
14 February 2024	Attend hearing.	P Abelson	1.20
14 February 2024	Prepare for hearing (0.3); attend same re: Grayscale Bitcoin Trust sale (1.2).	C West	1.50
14 February 2024	Attend hearing.	M Meises	1.20
14 February 2024	Attend hearing re: Grayscale Bitcoin Trust sale motion (1.0); call with C. West, P. Abelson, and C. Shore re: hearing debrief (0.5).	A Parra Criste	1.50
14 February 2024	Assist with confirmation hearing preparation.	J Yoo	1.10
14 February 2024	Correspond with W&C team re: trial logistics.	K Wick	0.60
15 February 2024	Prepare for the cross-examination of A. Verost.	J Shore	1.80
15 February 2024	Correspond with W&C external department re: trial preparation.	K Wick	0.40
16 February 2024	Call with P. Abelson and C. West re: February 16 hearing (0.6); emails with same re: hearing exhibits (0.2).	J Shore	0.80
16 February 2024	Conference with C. Shore and C. West re: February 16 hearing (0.6); call with Cleary and G. Zipes re: confirmation hearing (0.2).	P Abelson	0.80
16 February 2024	Confer with S. Kaul and C. West re: confirmation hearing exhibits (0.4); assist with confirmation hearing preparation (3.3).	J Yoo	3.70
16 February 2024	Revise February 14 hearing summary for Committee with comments from P. Abelson (0.2); email same to M. Meises (0.1).	C Chitwan	0.30
16 February 2024	Correspond with J. Yoo re: confirmation exhibits (0.1); coordinate trial logistics (0.3).	K Wick	0.40
19 February 2024	Prepare for confirmation hearing (3.6); call with C. West re: trial issues (0.1); emails with W&C team re: hearing exhibits (0.2).	J Shore	3.90

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19 February 2024	Call with Debtors' counsel re: trial issues (0.5); call with C. Shore re: same (0.1); review trial preparation and communications re: same (0.6).	C West	1.20
19 February 2024	Conferences with W&C team re: Chambers conference.	M Meises	0.10
19 February 2024	Assist with preparation for confirmation hearing (4.2); attend W&C team call re: confirmation hearing (0.5).	J Yoo	4.70
20 February 2024	Prepare for confirmation hearing (4.9); attend chambers conference (0.6).	J Shore	5.50
20 February 2024	Attend hearing re: confidentiality and sealing issues.	C West	0.60
20 February 2024	Prepare for confirmation hearing (2.0); attend hearing (0.6); follow-up conference with W&C team re: redaction issues from hearing (0.1).	M Meises	2.70
20 February 2024	Assist with confirmation hearing preparation (1.5); confer with W&C team re: confirmation hearing (0.5).	J Yoo	2.00
20 February 2024	Prepare hearing binder for J. Yoo (2.4); correspond with W&C team and external departments re: trial preparation (1.4).	K Wick	3.80
21 February 2024	Prepare for confirmation hearing (1.2); review transcripts re: same (0.2); prepare for the cross-examination of A. Verost (1.2).	J Shore	2.60
21 February 2024	Attend Chambers conference.	M Meises	0.70
21 February 2024	Confer with S. Kaul re: confirmation hearing (0.5); assist with confirmation hearing preparation (2.5).	J Yoo	3.00
21 February 2024	Correspond with J. Yoo and W&C external and internal departments re: trial preparation.	K Wick	3.10
22 February 2024	Prepare for confirmation hearing (2.5); confer with W&C team re: same (0.4); prepare opening deck (0.7); prepare for B. Geer cross-examination (0.8).	J Shore	4.40
22 February 2024	Review notice of agenda re: February 26 hearing.	P Abelson	0.10
22 February 2024	Analysis re: trial preparation and preparation for B. Geer testimony.	C West	2.40
22 February 2024	Confer with W&C team re: confirmation hearing preparation.	M Meises	0.60
22 February 2024	Attend W&C call re: preparation of B. Geer testimony (0.5); assist with preparation for confirmation hearing (3.8); assist with preparation of B. Geer testimony (3.4).	J Yoo	7.70
22 February 2024	Prepare hearing binder for J. Yoo (2.6); prepare for trial (0.7); correspond with W&C internal and external departments re: same (0.8).	K Wick	4.10
23 February 2024	Prepare for witness cross-examination (2.2); prepare for	J Shore	5.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	confirmation hearing (2.4); calls with W&C team re: joint defense (0.2); confer with W&C team re: hearing opening deck (0.6).		
23 February 2024	Prepare for trial preparation meeting with B. Geer (1.5); attend same (3.1); call with Debtors' counsel re: trial order and logistics (0.5); review letter to chambers re: Digital Currency Group expert (0.3); review trial preparation and preparation for B. Geer testimony (2.9).	C West	8.30
23 February 2024	Prepare for confirmation hearing.	M Meises	0.90
23 February 2024	Attend and assist during preparation of B. Geer testimony (4.9); assist with preparation for confirmation hearing (3.1); attend call with Debtors' counsel and Ad Hoc Group's counsel re: confirmation hearing (0.5).	J Yoo	8.50
23 February 2024	Prepare binders for confirmation hearing (2.8); coordinate trial logistics with W&C internal and external departments (3.9); review and organize trial supplies (1.2).	K Wick	7.90
24 February 2024	Review trial preparation.	C West	3.30
24 February 2024	Prepare for confirmation hearing.	M Meises	0.20
24 February 2024	Assist with preparation for confirmation hearing.	J Yoo	2.40
24 February 2024	Prepare case summaries re: Digital Currency Group's objection in preparation for hearing.	G Zahiremami	2.50
24 February 2024	Prepare case summaries re: confirmation hearing preparation (4.9); emails with P. Strom re: same (0.1).	C Chitwan	5.00
24 February 2024	Prepare hearing binders (2.8); coordinate hearing set up with W&C internal departments (0.7); prepare hearing binders for confirmation hearing (3.0).	K Wick	6.50
25 February 2024	Prepare for confirmation hearing (2.4); calls with W&C team re: hearing opening (0.5); conference with P. Abelson re: same (0.5).	J Shore	3.40
25 February 2024	Review trial preparation and trial scheduling issues (3.9); calls and emails with W&C team re: same (0.5).	C West	4.40
25 February 2024	Prepare for confirmation hearing (4.4); set up war room (0.5); meet with E. Levine and J. Yoo re: joint trial exhibits and hearing preparation (0.7).	S Kaul	5.60
25 February 2024	Assist with preparation for confirmation hearing.	J Yoo	3.10
25 February 2024	Prepare case summaries re: Digital Currency Group's objection in preparation for hearing (6.3); email to P. Strom re: same (0.1).	G Zahiremami	6.40
25 February 2024	Prepare case summaries re: confirmation hearing preparation (4.4); emails with P. Strom re: same (0.1).	C Chitwan	4.50
25 February 2024	Review and edit hearing binders (3.7); continue preparing for confirmation hearing (1.1); prepare conference room (2.2); confer	K Wick	9.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with W&C team re: confirmation hearing (1.4); coordinate courthouse set up (0.9).		
26 February 2024	Prepare for confirmation hearing (4.3); attend same (8.3).	J Shore	12.60
26 February 2024	Attend confirmation hearing (8.3); Conference with A. Parra-Criste re confirmation hearing (.2); Conference with S. O'Neal re confirmation hearing (.1); Conference with C. Shore confirmation hearing (.3).	P Abelson	8.90
26 February 2024	Prepare for confirmation hearing (1.5); attend same (8.0); attend post-hearing meetings (1.5).	C West	11.00
26 February 2024	Prepare for confirmation hearing (1.5); attend same (6.5); confer with W&C team re: same (1.0).	M Meises	9.00
26 February 2024	Attend confirmation hearing (8.0); call with P. Abelson re: hearing preparation (0.1); review Plan confirmation declarations (0.4).	A Parra Criste	8.50
26 February 2024	Prepare for confirmation hearing (1.4); attend settlement and confirmation hearing (8.0); review B. Geer testimony materials (0.8); prepare cross-examination preparation outline (1.0).	S Kaul	11.20
26 February 2024	Assist with preparation prior to confirmation hearing.	J Yoo	4.20
26 February 2024	Prepare witness for cross examination (2.1); review exhibits (0.3).	E Levine	2.40
27 February 2024	Preparation for confirmation hearing (3.4); attend same (8.1).	J Shore	11.50
27 February 2024	Conference with C. West re: hearing preparation (0.2); attend 2nd day of confirmation hearing (8.1); conference with A. Parra-Criste re: hearing preparation (0.3); Conference with C. Shore re: hearing preparation (0.3).	P Abelson	8.90
27 February 2024	Prepare for confirmation hearing (1.4); attend same (7.9); attend post-hearing meetings (0.9).	C West	10.20
27 February 2024	Prepare for confirmation hearing (1.6); attend same (partial) (6.0); confer with W&C team re: same (1.4).	M Meises	9.00
27 February 2024	Attend confirmation hearing (7.5); prepare for B. Geer testimony (0.8).	A Parra Criste	8.30
27 February 2024	Prepare for B. Geer cross examination (1.7); prepare cross examination materials (1.1); attend settlement and confirmation hearing (7.0); review supplemental trial exhibits (0.6).	S Kaul	10.40
27 February 2024	Assist with preparation prior to confirmation hearing.	J Yoo	2.10
27 February 2024	Prepare witness for cross examination.	E Levine	1.60
28 February 2024	Prepare for confirmation hearing (2.2); attend same (5.8); follow-up calls and emails with W&C team re: same (0.2); call with P. Abelson re: same (0.6).	J Shore	8.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 February 2024	Conference with C. Shore re: confirmation hearing (0.6); conference with A. Parra-Criste re: confirmation hearing (0.2); attend 3rd day of confirmation hearing (5.8).	P Abelson	6.60
28 February 2024	Prepare for hearing (1.3); emails with W&C team re: same (0.2); attend hearing (5.8); attend post-hearing meetings (0.2).	C West	7.50
28 February 2024	Prepare for confirmation hearing (1.5); attend same (5.0).	M Meises	6.50
28 February 2024	Attend confirmation hearing.	A Parra Criste	6.00
28 February 2024	Prepare for hearing (1.4); attend settlement and confirmation hearing (6.1); attend post-hearing litigation debrief (0.6); assist attorneys with trial materials upon conclusion of hearing (1.3).	S Kaul	9.40
28 February 2024	Correspond with W&C team re: hearing.	C Chitwan	0.10
29 February 2024	Follow-up correspondence with W&C team re: hearing.	J Shore	0.90
29 February 2024	Review closing argument.	C West	0.50
29 February 2024	Review returned trial binders and materials.	K Wick	0.50
SUBTOTAL: Hearings			430.30

Investigations

1 February 2024	Call with HL team re: discovery matters (0.7); follow-up call with P. Abelson re: same (0.5); review potential claims against third parties (1.0).	C West	2.20
1 February 2024	Review motions to dismiss re: Gemini adversary proceeding.	P Kates	1.80
1 February 2024	Attend W&C team call re: confirmation discovery (0.5); assist with same (2.1).	J Yoo	2.60
1 February 2024	Review A. Verost deposition transcript (2.3); call with S. Kaul, J. Yoo, K. Kuethman and others re: litigation strategy (0.7); update discovery tracker (0.5).	E Levine	3.50
1 February 2024	Call with S. Kaul, J. Yoo, P. Kates, and others (W&C litigation) re: confirmation discovery (0.6); review re: deposition transcripts re: deposition designations (1.1).	A Branson	1.70
1 February 2024	Receive production data download (0.2); validate and stage same (0.4); load data into review platform (0.1); update review fields (0.2); prepare documents for review (0.2); update data tracking log (0.3); run domain and email threading analysis (0.1).	T Chen	1.50
1 February 2024	Export production set (0.2); generate load file (0.2); merge with reproduced documents (0.4); run optical character recognition (0.2); run encryption and compression (0.3); post to FTP site (0.2).	G Chemborisov	1.50
2 February 2024	Review draft confirmation discovery letter (0.1); review J. Sciametta deposition transcript (0.6).	P Abelson	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 February 2024	Review potential claims against third parties (0.3); legal research re: same (1.6); emails to W&C team re: same (0.2); review draft discovery correspondence with Digital Currency Group (0.4); emails to W&C team re: same (0.2).	C West	2.70
2 February 2024	Review documents re: Gemini adversary proceeding.	P Kates	1.10
2 February 2024	Review re: deposition transcripts re: deposition designations.	A Branson	2.30
2 February 2024	Unzip production (0.2); decrypt and extract (0.2); run quality control analysis (0.1); move production to staged environment (0.2); prepare same for upload (0.1); map metadata fields to Relativity environment (0.3); upload same (0.1); folder items (0.1); run quality control (0.1); run optical character recognition and update index (0.1).	G Chemborisov	1.50
3 February 2024	Review potential claims against third parties.	C West	0.40
3 February 2024	Draft document review protocol re: Gemini adversary proceeding.	P Kates	2.10
4 February 2024	Review potential claims against third parties.	C West	0.80
4 February 2024	Review Ad Hoc Group production (4.5); update discovery tracker (0.2).	E Levine	4.70
5 February 2024	Review deposition transcript of J. Sciametta.	P Abelson	0.60
5 February 2024	Call with Debtors' counsel re: potential third party claims.	C West	0.60
5 February 2024	Call with W&C team re: potential claims against third parties.	A Parra Criste	0.50
5 February 2024	Draft document review protocol re: Gemini adversary proceeding (1.5); meet with S. Kaul re: same (0.2).	P Kates	1.70
5 February 2024	Conduct legal research re: potential third party claims.	J Yoo	3.00
5 February 2024	Review deposition designations re: B. Geer deposition (2.1); review same re: J. Sciametta deposition (3.2); review same re: P. Aronzon deposition (2.9); review same re: A. Litan deposition (0.9).	A Branson	9.10
6 February 2024	Review potential claims against third parties (1.6); emails with Debtors' counsel re: same (0.3); call with A. Weaver (Cleary) re: discovery issues (0.1); call with S. Kaul re: same (0.2).	C West	2.20
6 February 2024	Review documents re: Gemini adversary proceeding.	P Kates	4.50
6 February 2024	Review and highlight Verost transcript (2.0); update discovery tracker (0.5).	E Levine	2.50
6 February 2024	Review corporate representative deposition notice re: Gemini adversary (0.7); perform first-level document review re: same (3.9).	A Branson	4.60
7 February 2024	Review Plan confirmation discovery issues (3.5); correspond with	C West	4.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	W&C team re: same (0.6).		
7 February 2024	Review documents re: Gemini adversary proceeding.	P Kates	1.10
7 February 2024	Review and summarize Digital Currency Group Exhibit list (4); update discovery tracker (0.6).	E Levine	4.60
7 February 2024	Perform first-level document review re: Gemini adversary document production.	A Branson	6.50
7 February 2024	Assist with requested document population export (0.1); run optical character recognition (0.1); generate searchable PDFs (0.1); set up requested searches (0.1); unzip Production (0.2); decrypt and extract (0.2); run quality control analysis (0.1); move production to staged environment (0.2); prepare same for upload (0.1); map metadata fields to Relativity environment (0.2); upload same (0.2); folder items (0.2); run quality control (0.2); run optical character recognition and update index (0.2).	G Chemborisov	2.20
8 February 2024	Call with C. Shore re: discovery.	C West	0.30
8 February 2024	Review documents re: Gemini adversary proceeding.	P Kates	2.30
8 February 2024	Review and prepare Digital Currency Group supplemental exhibit list.	E Levine	2.40
8 February 2024	Draft summary re: allegations re: Gemini adversary for P. Kates (0.7); perform first-level document review re: Gemini adversary (4.0); continue document review re: same (0.5).	A Branson	5.20
9 February 2024	Review discovery issues re: GUSD (0.4); emails to W&C team re: same (0.1); meet and confer with Gemini's counsel re: discovery (0.6).	C West	1.10
9 February 2024	Summarize documents from production.	P Kates	1.80
9 February 2024	Prepare witness deposition outline.	E Levine	3.40
9 February 2024	Review amended New York attorney general complaint (0.8); draft summary re: same (1.1); first-level document review re: Gemini adversary document production (5.9).	A Branson	7.80
10 February 2024	Review discovery correspondence.	P Abelson	0.10
10 February 2024	Call with A. Weaver re: discovery issues (0.2); call with P. Abelson re: same (0.1); review discovery requests re: settlement agreements (0.9).	C West	1.20
10 February 2024	Draft summary re: adversary proceeding production documents.	A Branson	1.20
11 February 2024	Review letter re: discovery issues (0.1); conference with C. West re: discovery issues (0.6).	P Abelson	0.70
11 February 2024	Provide summary of documents produced in Gemini adversary proceeding.	P Kates	0.50

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11 February 2024	Draft search terms and overview re: Gemini adversary documents.	A Branson	1.00
12 February 2024	Correspond with C. West re: discovery matters (0.3); calls with W&C team re: 9019 discovery re: open issues (0.2).	J Shore	0.50
12 February 2024	Conference with S. O'Neal and C. Ribeiro re: 2004 request (0.1); review draft 2004 motion (0.2).	P Abelson	0.30
12 February 2024	Call with W&C team re: discovery (0.4); call with Debtors' counsel re: same (0.5); follow-up call with C. Shore re: same (0.2); call with counsel to Ad Hoc Group re: discovery issues (0.3).	C West	1.40
12 February 2024	Review Rule 2004 request to Digital Currency Group re: financing (0.1); conferences with W&C team re: same (0.1).	M Meises	0.20
12 February 2024	Attend call with W&C and Cleary teams re: New York Attorney General 9019 motion discovery.	A Parra Criste	0.50
12 February 2024	Review documents re: Gemini adversary proceeding.	P Kates	2.20
12 February 2024	Attend call with W&C re: discovery on New York Attorney General Settlement (1.0); attend call with Debtors re: same (0.5); attend meet and confer with Digital Currency Group re: hearing exhibits and New York Attorney General Settlement discovery (0.5); confer with S. Kaul re: same (0.5).	J Yoo	2.50
12 February 2024	Update discovery tracker (1.0); draft deposition notices (1.7).	E Levine	2.70
12 February 2024	Meet with S. Kaul and P. Kates re: Gemini adversary (0.5); meet with S. Kaul and W&C litigation team re: investigations workstream (0.5); first-level document review re: Gemini adversary proceeding productions (4.1).	A Branson	5.10
13 February 2024	Correspond with W&C team re: pending discovery items (0.3); call with Digital Currency Group re: open discovery issues (0.5).	J Shore	0.80
13 February 2024	Call with Debtors' counsel re: discovery.	C West	0.30
13 February 2024	Review documents re: Gemini adversary proceeding.	P Kates	1.00
13 February 2024	Attend meet and confer with Digital Currency Group re: hearing exhibits and New York Attorney General Settlement discovery (0.5); confer with W&C team re: same (0.5); draft deposition notice to Digital Currency Group (1.2).	J Yoo	2.20
13 February 2024	Prepare discovery tracker.	E Levine	0.90
13 February 2024	First-level document review re: Gemini adversary proceeding productions.	A Branson	0.60
13 February 2024	Unzip production (0.3); decrypt and extract (0.2); run quality control analysis (0.1); move production to staged environment (0.2); prepare same for upload (0.1); map metadata fields to Relativity environment (0.2); upload same (0.2); folder items (0.2); run quality control (0.2); run optical character recognition and	G Chemborisov	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	update index (0.3).		
14 February 2024	Call with Digital Currency Group counsel re: discovery issues.	C West	0.20
14 February 2024	Confer with S. Kaul re: New York Attorney General Settlement discovery (0.4); draft sealing motion (2.1).	J Yoo	2.50
14 February 2024	Call with S. Kaul and other W&C team members re: litigation work update.	A Branson	0.20
15 February 2024	Draft discovery responses.	C West	1.70
15 February 2024	First-level document review re: Gemini adversary production.	A Branson	2.10
16 February 2024	Review responses and objections re: discovery.	P Abelson	0.10
16 February 2024	Prepare for P. Aronzon deposition (0.3); attend same (3.3); attend emergency discovery conference re: 9019 settlements (0.9); follow-up call with C. Shore and P. Abelson re: same (0.6); review discovery correspondence and productions re: Plan confirmation and 9019 (2.4).	C West	7.50
16 February 2024	Summarize documents from Gemini adversary proceeding for C. West.	P Kates	1.40
16 February 2024	Confer with W&C team re: protective order.	J Yoo	0.30
16 February 2024	Conduct searches re: Aronzon deposition (0.9); conduct searches and review fact declarations (0.8).	E Levine	1.70
16 February 2024	Draft summary re: Gemini adversary proceeding productions.	A Branson	0.60
16 February 2024	Assist with document production (0.8); download and export provided exhibits (0.3); extract metadata and upload received email to Relativity (0.4).	G Chemborisov	1.50
17 February 2024	Create new access group on shared environment (0.1); add new users (0.2); adjust group access permissions (0.2).	G Chemborisov	0.50
18 February 2024	Review deposition summary (0.2); emails with W&C team re: same (0.2).	C West	0.40
19 February 2024	Assist with deposition preparation.	J Yoo	0.40
19 February 2024	Review 9019 productions (1.1); prepare for P. Aronzon deposition (1.2).	E Levine	2.30
20 February 2024	Review P. Aronzon deposition (1.7); review Conheeney deposition summary (0.1).	P Abelson	1.80
20 February 2024	Attend Gemini meet and confer re: discovery issues (0.5); call with S. Kaul re: Conheeney deposition (0.1); review deposition summary and other discovery issues (0.8).	C West	1.40
20 February 2024	Attend and assist during Conheeney deposition (4.1); confer with	J Yoo	6.20

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	W&C team re: Conheeney deposition (1.5); confer with S. Kaul re: common interest privilege (0.6).		
21 February 2024	Conference with C. West and C. Shore re: discovery.	P Abelson	0.10
21 February 2024	Review issues re: sealing/confidentiality (0.5); review Gemini discovery (0.3); review J. Brown deposition preparation (1.0).	C West	1.80
21 February 2024	Review document production.	P Kates	0.50
22 February 2024	Call with C. West re: Digital Currency Group expert deposition.	J Shore	0.20
22 February 2024	Conference with Cleary team re: J. Brown deposition (0.3); review J. Brown declaration (0.3).	P Abelson	0.60
22 February 2024	Call with C. Shore re: Digital Currency Group expert deposition (0.2); call with S. Kaul re: same (0.2); prepare for J. Brown deposition (2.8); calls with W&C team re: same (0.3); call with Debtors' counsel re: discovery issues (0.3).	C West	3.80
22 February 2024	Attend and assist during deposition of J. Brown.	J Yoo	4.00
22 February 2024	Factual research re: J. Brown deposition (2.6); prepare for B. Geer cross examination (4.2); call with J. Yoo and S. Kaul re: preparation for B. Geer cross examination (0.5).	E Levine	7.30
22 February 2024	First-level document review re: Gemini adversary proceeding.	A Branson	3.20
23 February 2024	Factual research re: preparation for B. Geer cross examination.	E Levine	0.50
23 February 2024	First-level document review re: Gemini adversary proceeding.	A Branson	0.50
24 February 2024	Review correspondence with Digital Currency Group counsel re: privilege issue (0.7); calls and emails with W&C team re: same (0.3); legal research re: same (0.8).	C West	1.80
26 February 2024	First-level document review re: Gemini adversary proceeding.	A Branson	0.80
27 February 2024	First-level document review re: Gemini adversary proceeding.	A Branson	0.30
SUBTOTAL: Investigations			189.30

Non-working Travel

25 February 2024	Travel to NYC re: hearing (billed at half time).	J Shore	3.50
25 February 2024	Travel to New York re: Genesis confirmation hearing (billed at half time).	A Parra Criste	2.00
28 February 2024	Travel to Florida from the hearing. (billed at half time).	J Shore	6.20
29 February 2024	Travel back to Miami from confirmation hearings (billed at half time).	A Parra Criste	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Non-working Travel			13.70

Professional Retention & Fees – Other

9 February 2024	Review HL team's fee statement before filing.	S Ludovici	0.10
10 February 2024	Confer with P. Abelson re: BRG fee increase (0.1); confer with BRG team re: same (0.2); confer with S. Ludovici re: same (0.1).	M Meises	0.40
10 February 2024	Email with M. Meises re: BRG rate disclosure.	S Ludovici	0.20
11 February 2024	Email with M. Meises re: BRG retention and fee issues.	S Ludovici	0.20
14 February 2024	Confer with W&C team re: BRG fees (0.2); confer with Ludovici re: same (0.1).	M Meises	0.30
14 February 2024	Emails with BRG team and with D. Hirshorn re: BRG declaration filing (0.1); emails with BRG team re: fee applications (0.2).	S Ludovici	0.30
15 February 2024	Emails with A&M team re: payment of Committee member expenses.	S Ludovici	0.10
16 February 2024	Email with A&M team re: payment of Committee member expenses.	S Ludovici	0.10
29 February 2024	Review BRG team's monthly fee statement (0.3); emails with M. Haverkamp and Committee re: same (0.1).	S Ludovici	0.40
SUBTOTAL: Professional Retention & Fees – Other			2.10

Professional Retention & Fees – W&C

1 February 2024	Review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	3.40
2 February 2024	Email to G. Zahiremami re: January fee statement.	S Ludovici	0.10
2 February 2024	Review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	2.80
5 February 2024	Review pro forma time entries or expense entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.20
5 February 2024	Review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	0.80
7 February 2024	Review and revise December pro forma re: confidentiality and US Trustee guidelines.	P Abelson	1.90
7 February 2024	Revise December fee statement.	S Ludovici	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 February 2024	Revise December fee statement narrative summaries (1.8); email to S. Ludovici re: same (0.1).	G Zahiremami	1.90
8 February 2024	Review and revise December pro forma re: confidentiality and US Trustee guidelines.	P Abelson	1.10
8 February 2024	Review December fee statement (0.2).	M Meises	0.20
8 February 2024	Review revisions to December pro forma (0.3); emails with W&C team re: time entry issue (0.1).	S Ludovici	0.40
9 February 2024	Review status of December fee statement and request data to prepare same (0.1); draft January fee statement (0.1).	S Ludovici	0.20
11 February 2024	Review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	1.30
12 February 2024	Review updated statement re: December invoice.	P Abelson	0.30
12 February 2024	Review December fee statement (0.1); confer with Ludovici re: same (0.1).	M Meises	0.20
12 February 2024	Review fee statements (0.6); emails with P. Abelson re: same (0.3); revise monthly fee statement (0.1); email with P. Abelson re: same (0.1); draft December fee statement (0.8); review final fee application issues (0.1); review final fee application (0.3); email with G. Zahiremami re: drafting same (0.2); review status of November fee statement and prepare to reach out to A&M team (0.2).	S Ludovici	2.70
12 February 2024	Review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (4.1); emails with S. Ludovici re: final fee application (0.1).	G Zahiremami	4.20
13 February 2024	Email with A&M re: November fee statement (0.1); email December fee statement to Committee and arrange for filing (0.1).	S Ludovici	0.20
13 February 2024	Review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.3); email to S. Ludovici re: same (0.1).	G Zahiremami	3.40
13 February 2024	File W&C eleventh monthly fee statement (0.2); correspond with Kroll team re: service of same (0.1).	D Hirshorn	0.30
14 February 2024	Review pro forma time entries or expense entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.9); meeting with G. Zahiremami re: interim and final fee application drafting (0.4); email with G. Zahiremami re: third interim fee application (0.1).	S Ludovici	3.40
14 February 2024	Review and respond to emails with S. Ludovici re: W&C interim fee application (0.1); calculate and calendar deadline re: same (0.1).	D Hirshorn	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 February 2024	Revise re: W&C third interim fee application.	G Zahiremami	1.10
20 February 2024	Review supplemental disclosure (0.2); confer S. Ludovici re: same (0.1).	M Meises	0.30
20 February 2024	Review pro forma time entries or expense entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); draft P. Abelson third declaration (0.8); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.4); email to L. Stewart re: firm disclosure (0.1); review potential supplemental disclosure re: retention application (0.3).	S Ludovici	2.90
20 February 2024	Confer with S. Ludovici re: February fee statement.	G Zahiremami	0.10
21 February 2024	Revise P. Abelson third declaration (0.1); email to J. VanLare (Cleary) re: parties in interest redaction (0.1); review January fee application (0.1).	S Ludovici	0.30
21 February 2024	Review pro forma time entries for February fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	1.20
21 February 2024	Finalize and file notice of withdrawal of sealing motion and B. Geer declaration (0.4); prepare service of same (0.1).	D Hirshorn	0.50
22 February 2024	Review draft supplemental declaration re: W&C retention (0.1); conference with S. Ludovici re: supplemental declaration (0.1).	P Abelson	0.20
22 February 2024	Revise supplemental declaration (0.3); finalize P. Abelson declaration (0.1).	S Ludovici	0.40
22 February 2024	Review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (4.5); email to S. Ludovici re: same (0.1).	G Zahiremami	4.60
23 February 2024	Review pro forma time entries or expense entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.40
23 February 2024	Review and revise third interim fee application.	G Zahiremami	1.20
26 February 2024	Review pro forma time entries for February fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	1.80
27 February 2024	Review pro forma time entries or expense entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4); email to W&C team re: January pro forma (0.1).	S Ludovici	0.50
27 February 2024	Review pro forma time entries for February fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	5.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 February 2024	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.1); emails with G. Zahiremami re: drafting interim fee application (0.1); email with C. Ribiero re: interim fee application (0.1); email with P. Abelson re: same (0.1); emails with same and with A&M re: December monthly fee statement (0.1).	S Ludovici	2.50
28 February 2024	Review pro forma time entries for February fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.7); email to S. Ludovici re: same (0.1).	G Zahiremami	1.80
29 February 2024	Review pro forma time entries or expense entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.60
SUBTOTAL: Professional Retention & Fees – W&C			56.90

Reports, Schedules & Statements

14 February 2024	Review and respond to emails re: filing of supplemental declaration re: BRG team's retention application (0.1); file same and correspond with Kroll team re: service of same (0.1).	D Hirshorn	0.20
29 February 2024	File eleventh monthly fee statement of Berkeley Research Group (0.2); correspond with Kroll team re: service of same (0.1).	D Hirshorn	0.30
SUBTOTAL: Reports, Schedules & Statements			0.50

Taxes

2 February 2024	Attend tax call with Cleary and Proskauer teams re: updates and next steps.	A Parra Criste	0.50
2 February 2024	Review and respond to email correspondence re: tax structuring considerations (0.2); prepare for calls with W&C, Proskauer, Cleary, and Hughes Hubbard teams re: same (0.3); attend calls with same re: same (0.7); research and analyze re: same (0.6); correspond with W&C team re: same (0.2).	N Clausen	2.00
5 February 2024	SUBTOTAL: Reports, Schedules & Statements		
5 February 2024	Legal research re: tax treatments.	J Chen	3.00
6 February 2024	Conference with Digital Currency Group, Debtors, and Ad Hoc Group re: tax issues (1.0); conference with S. Fryman re: same (0.1).	P Abelson	1.10
6 February 2024	Call with W&C team re: expected tax treatments (1); analysis re: same (1.5).	S Fryman	2.50
6 February 2024	Review and analyze tax structuring considerations (0.4); correspond with W&C team re: same (0.1); prepare for call with same, Cleary, Proskauer, Weil, HL, BRG, A&M, and E&Y teams re: same (0.3); attend same (0.8).	N Clausen	1.60
6 February 2024	Legal research re: tax treatments.	J Chen	3.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 February 2024	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.20
7 February 2024	Summarize research findings re: tax treatments.	J Chen	0.70
8 February 2024	Research and analyze re: tax structuring considerations (1.4); correspond with W&C team re: same (0.2).	N Clausen	1.60
13 February 2024	Review and analyze NOL demand letter (0.3); correspond with W&C team re: same (0.1).	N Clausen	0.40
14 February 2024	Call with W&C team re: tax issues.	J Shore	0.90
14 February 2024	Review tax letter.	P Abelson	0.10
14 February 2024	Review and comment re: NOL Demand Letter (0.5); call with Debtors' counsel re: same (0.5).	S Fryman	1.00
14 February 2024	Review and analyze NOL demand letter (0.1); correspond with W&C team re: same (0.1).	N Clausen	0.20
15 February 2024	Review tax description in filed declaration.	S Fryman	0.40
20 February 2024	Legal research re: tax issues.	P Abelson	0.20
21 February 2024	Research re: tax issues.	P Abelson	0.10
21 February 2024	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.20
22 February 2024	Analysis re: tax issues.	S Fryman	2.40
22 February 2024	Research and analyze tax structuring considerations (1.2); confer with W&C team re: same (0.2).	N Clausen	1.40
22 February 2024	Confer with P. Abelson re: tax matters.	P Strom	0.30
23 February 2024	Call with WC team re tax issues .	P Abelson	0.50
23 February 2024	Call with S. Fryman re: tax issues (0.5); review NOL order (0.1); confer with W&C team re: same (0.1).	M Meises	0.70
23 February 2024	Research and analyze tax structuring considerations (1.4); confer with W&C team re: same (0.3).	N Clausen	1.70
23 February 2024	Conduct legal research re: tax claims matters.	P Strom	0.90
23 February 2024	Attend call with P. Abelson, M. Meises, S. Fryman, and N. Clausen re: tax issues (0.4); prepare summary of same (0.4); email to P. Strom re: same (0.1).	G Zahiremami	0.90
25 February 2024	Call with W&C team re: tax issues.	J Shore	0.20
25 February 2024	Conference with Proskauer and Cleary re taxes (0.5); conference	P Abelson	0.70

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with WC team re taxes (0.2).		
25 February 2024	Call with Cleary and Proskauer teams re: tax issues.	A Parra Criste	0.50
25 February 2024	Prepare for conference call with W&C, Cleary, and Proskauer teams re: tax structuring considerations (0.2); attend same (0.4); review and analyze tax structuring considerations (0.4); confer with W&C team re: same (0.2).	N Clausen	1.20
26 February 2024	Review and analyze tax structuring considerations (0.3); confer with W&C team re: same (0.1).	N Clausen	0.40
29 February 2024	Conference with WC team re tax issues.	P Abelson	0.40
29 February 2024	Analysis re: tax considerations in connection with Gemini's proposal (0.6); call with P. Abelson re: same (0.4).	S Fryman	1.00
29 February 2024	Attend call with S. Fryman and N. Clausen re: tax matters re: Gemini settlement.	A Parra Criste	0.30
29 February 2024	Review and analyze tax structuring considerations (0.4); confer with W&C team re: same (0.2); confer with BRG team re: tax structuring considerations (0.4); review and analyze Gemini claims term sheet (0.2).	N Clausen	1.20
SUBTOTAL: Taxes			34.70
TOTAL			1,774.30

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Amount
Conference Room Dining	\$635.29
Court Costs	\$20.00
Deposition Transcripts	\$4,710.39
Document Research	\$3.27
E-Discovery Data Hosting / Storage	\$1,733.76
E-Discovery Data Processing	\$40.00
E-Discovery Production	\$130.00
E-Discovery User Fees	\$225.00
Express Mail	\$72.57
Overtime Meals	\$407.67
Service Fees	\$2,534.45
Taxi - Business	\$1,228.25
Taxi - Overtime	\$16.90
Grand Total	\$11,757.55

Expense Summary for Committee Members

N/A

Expense Detail for White & Case LLP

Date	Name	English Narrative	Category	Amount
2/23/2024	West, Colin	Catering services for Genesis Confirmation Hearing in New York provided by FLIK on February 12,2024 for Genesis Confirmation Hearing– Banquet Event Order – Approximate headcount: 10.	Conference Room Dining	635.29
2/7/2024	Hirshorn, Deanna	Court costs - Records requested from the National Archives for research by P. Strom - 05-Feb-24	Court Costs	20.00
2/7/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 06 February 2024. Transcript Services Witness: Brad Geer Job #: 6429964 Job Date: 1/24/2024	Deposition Transcripts	1,477.50
2/29/2024	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 28 February 2024. Transcript Services - Certified Transcript: Genesis Global Holdco, LLC v.	Deposition Transcripts	297.00
2/29/2024	Abelson, Philip	Proceeding Type: Courts/Trials/Bankruptcy; Case: Genesis Global Holdco, LLC v.	Deposition Transcripts	39.15
2/29/2024	Abelson, Philip	Proceeding Type: Courts/Trials/Bankruptcy; Case: Genesis Global Holdco, LLC v.	Deposition Transcripts	76.95
2/29/2024	Abelson, Philip	Proceeding Type: Courts/Trials/Bankruptcy; Case: Genesis Global Holdco, LLC v.	Deposition Transcripts	68.85
2/29/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 29 February 2024. Transcript Services - Certified Transcript; Case: Genesis Global Holdco, LLC v.; Job #: 6497757 Job Date: 2/27/2024	Deposition Transcripts	483.30
2/29/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 26 February 2024. Transcript Services Witness: Thomas Conheeney Job #: 6477763 Job Date: 2/20/2024	Deposition Transcripts	2,267.64
2/26/2024	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 06 February 2024. BNA Dockets (Jan 2024)	Document Research	3.27
2/1/2024	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	1,733.76
2/16/2024	Sullivan, Janet	Colin West	E-Discovery Data Processing	40.00
2/16/2024	Sullivan, Janet	GEN_UCC002	E-Discovery Production	130.00
2/1/2024	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	225.00
2/28/2024	Wick, Katie	Delivery Services: 02/20/2024 - FROM White & Case LLP New York TO Christopher Shore Residence	Express Mail	72.57
2/20/2024	Levine, Esther	02/15/2024 - Esther Kozakevich	Overtime Meals	22.80
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 29-Jan-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 08-Feb-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 06-Feb-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 31-Jan-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 01-Feb-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 05-Feb-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 07-Feb-2024	Overtime Meals	35.00

2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 26-Jan-2024	Overtime Meals	34.87
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 14-Feb-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 03-Feb-2024	Overtime Meals	35.00
2/23/2024	Kropp, Andrea	Dinner - Internal Guest A.Kropp - Dinner - 30-Jan-2024	Overtime Meals	35.00
2/7/2024	Branson, Ariell	Veritext, LLC. Invoice Date: 06 February 2024. Transcript services - certified	Service Fees	2,534.45
2/2/2024	Kaul, Sequoia	Car Services: 01/17/2024 - VOUCHER NUMBER 4011725526 - Sequoia Kaul - FROM 1221 6 AVE MANHATTAN NY - TO GREENWICH CT	Taxi - Business	158.43
2/20/2024	Levine, Esther	Taxi - 92 State St, Boston, MA/91 Sidney St, Cambridge, MA - Taxi expense incurred for working late in the office for a matter. - 15-Feb-2024	Taxi - Business	23.79
2/29/2024	Wick, Katie	Car Services: 02/27/2024 - Katie Wick - FROM WHITE PLAINS NY - TO 1221 AVENUE OF THE AMERICAS MANHATTAN NY	Taxi - Business	228.98
2/29/2024	Wick, Katie	Car Services: 02/26/2024 - Katie Wick - FROM WHITE PLAINS NY - TO 1221 6 AVE MANHATTAN NY	Taxi - Business	153.45
2/29/2024	Wick, Katie	Car Services: 02/26/2024 - Katie Wick - FROM 1221 6 AVE MANHATTAN NY - TO WHITE PLAINS NY	Taxi - Business	226.28
2/29/2024	Wick, Katie	Car Services: 02/25/2024 - Katie Wick - FROM 1221 6 AVE MANHATTAN NY - TO WHITE PLAINS NY	Taxi - Business	218.66
2/29/2024	Wick, Katie	Car Services: 02/26/2024 - Katie Wick - FROM 1221 6 AVE MANHATTAN NY - TO WHITE PLAINS NY	Taxi - Business	218.66
2/12/2024	Meises, Michele	Overtime Transportation - Overtime car home from office - 06-Feb-24	Taxi - Overtime	16.90

Expense Detail for Committee Members

N/A